

SLAB PROMOTERS PRIVATE LIMITED

CIN: U67110DL2016PTC309193

Regd. Office: 2nd Floor, 15/76, Old Rajinder Nagar, New Delhi-110060

Email ID: slabpromoters@gmail.com; Phone No. 41539444

3rd April, 2017

BSE LIMITED

Corporate Relations Department
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Scrip Code: 500206

Dear Sir/Madam,

Subject: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("Takeover Regulations")

This is in continuation of disclosure made under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on 24th March, 2017.

We, the undersigned, are enclosing herewith the requisite disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeover), Regulation, 2011 ("Takeover Regulations") setting out the details of the acquisition of equity shares of Margo Finance Limited by way of inter-se transfer exempt under Regulation 10(1)(a)(iii) of Takeover Regulations.

Request you to kindly take the same on records and oblige.

Thanking You,

Yours Faithfully,

For Slab Promoters Private Limited



Paresh Chimanlal Kurwa
Director
DIN: 06407195

Encl/ As above

CC:
Company Secretary & Compliance officer
Margo Finance Limited
2nd Floor, 15/76, Old Rajinder Nagar,
New Delhi-110060

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Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| | | |
|----|---|--|
| 1. | Name of the Target Company (TC) | MARGO FINANCE LIMITED |
| 2. | Name of the acquirer(s) | SLAB PROMOTERS PRIVATE LIMITED |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited (BSE) |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter se transfer of shares amongst the qualifying persons for restructuring of operations and investments of Slab Properties Private Limited |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeover), Regulation, 2011 - acquisition pursuant to inter se transfer of shares amongst qualifying persons, being, a company, its subsidiaries, its holding company, other subsidiaries of such holding company, persons holding not less than fifty per cent of the equity shares of such company, other companies in which such persons hold not less than fifty per cent of the equity shares, and their subsidiaries subject to control over such qualifying persons being exclusively held by the same persons; The shareholders / promoters of Slab Properties Private Limited and Slab Promoters Private Limited are same. |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. | Yes, the disclosure was made by the abovementioned Acquire within the prescribed timeline as specified under the regulation 10(5) of SEBI (Substantial Acquisition and Takeover) Regulation, 2011. |
| | - date of filing with the stock exchange. | 24 th March, 2017 (Copy of Disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeover), Regulation, 2011 is enclosed. |

For Slab Promoters Pvt. Ltd.



Director

| | | | |
|----|--|--|--|
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5)- YES | Whether the disclosures under regulation 10(5) are actually made- YES |
| | a. Name of the transferor / seller | Slab Properties Private Limited | |
| | b. Date of acquisition | 31 st March, 2017 | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 1,62,700 Equity Shares of Face Value of Rs. 10/- each | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 3.56% | |
| | e. Price at which shares are proposed to be acquired / actually acquired | Nil, as the transfer of shares is by way of Gift. | |
| 8. | Shareholding details | Pre - transaction | Post - transaction |
| | | No. of shares held | % w.r.t total share capital of TC |
| | | No. of shares held | % w.r.t total share capital of TC |
| | a. Each Acquirer / Transferee(*) | Please refer Annexure A | |
| | b. Each Seller / Transferor | | |

For Slab Promoters Private Limited



Paresh Chimanlal Kurwa
Director
DIN: 06407195

Date: 3rd April, 2017
Place: Mumbai

| ANNEXURE-A | | | | | |
|---|---------------------------------------|---------------------------------|--------------------|--------------------------------|--------------------|
| Shareholding of Acquirer and PAC in Margo Finance Limited | | | | | |
| S. No. | Names | Before the proposed transaction | | After the proposed transaction | |
| | | No. of Shares | % of Voting Rights | No. of Shares | % of Voting Rights |
| Acquirer(s) and PACs (other than sellers/transferor) (*) (A) | | | | | |
| 1. | Slab Promoters Private Limited | - | 0.00 | 162700 | 3.56% |
| PAC'S | | | | | |
| 2. | Anil Kumar Jain (HUF) | 405245 | 8.87% | 405245 | 8.87% |
| 3. | Smt. Gayatri Devi Jain | 324870 | 7.11% | 324870 | 7.11% |
| 4. | Smt. Shikha Mohit Jain | 100000 | 2.19% | 100000 | 2.19% |
| 5. | Shri. Mohit Kumar Jain | 15100 | 0.33% | 15100 | 0.33% |
| 6. | Smt. Neha Singhvi | 13000 | 0.28% | 13000 | 0.28% |
| 7. | Smt. Shivani Patodia | 13000 | 0.28% | 13000 | 0.28% |
| 8. | Rini Investment and Finance Pvt. Ltd. | 455046 | 9.96% | 455046 | 9.96% |
| 9. | Skyrise Properties Private Limited | 313300 | 6.86% | 313300 | 6.86% |
| 10. | Yarntex Exports Ltd. | 265370 | 5.81% | 265370 | 5.81% |
| 11. | Commet Impex Private Limited | 93000 | 2.04% | 93000 | 2.04% |
| 12. | Indocount Securities Limited | 76000 | 1.66% | 76000 | 1.66% |
| 13. | R H Finvest Private Limited | 204000 | 4.46% | 204000 | 4.46% |
| | SUB TOTAL (A) | 2277931 | 49.85% | 2440631 | 53.41% |
| Seller(s) (B) | | | | | |
| 1. | Slab Properties Private Limited | 162700 | 3.56% | - | 0.00 |
| | SUB TOTAL (B) | 162700 | 3.56% | - | 0.00 |
| | GRAND TOTAL (A+B) | 2440631 | 53.41% | 2440631 | 53.41% |

**For Slab Promoters Private Limited
(For and behalf of Board of Directors)**



**Paresh Chimanlal Kurwa
Director
DIN: 06407195**