

Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Herodia Marg, Ballard Estate, Mumbai 400001.
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CIN: L17100MH1909PLC000294

Swan/NSF/BSE

Date: 11/04/2017

Dept. of Corporate Compliances,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra –Kurla Complex, Bandra-east,
Mumbai – 400 051.

Dept. of Corporate Service,
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Madam,

Company code: 50 3310 (BSE) and SWANENERGY(NSE)

Sub: Intimation with respect to allotment of Equity Shares on Preferential basis

Dear Sir/ Madam,

Brief disclosure pursuant to SEBI (LODR) Regulations 2015.

We wish to inform you that, the Board of Directors of the Company vide Resolution passed at the meeting dated April 11, 2017, inter-alia approved the allotment of 2,30,77,000 (Two Crore Thirty Lakhs Seventy Seven Thousand) Equity Shares of Rs. 1/- each of the Company, at a price of Rs. 195/- per share (including premium of Rs. 194/- per share), being the price which is in accordance with the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2009 on preferential basis to M/s 2i Capital PCC pursuant to receipt of subscription amount of Rs 450,00,15,000 (Rupees Four Hundred Fifty Crore Fifteen Thousand only).

The said equity shares shall be listed on National Stock Exchange of India Limited and Bombay Stock Exchange Limited

We request you to kindly take the above on record and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For SWAN ENERGY LIMITED



(Arun S. Agarwal)
Company Secretary