

MUKTA ARTS LIMITED

an entertainment company

Regd. Office : Mukta House, Behind Whistling Woods Institute, Filmcity Complex,
Goregaon (East), Mumbai - 400 065. TEL. : 91-22-3364 9400



13th April, 2017

BSE Limited Phiroze Jeejeebhoy Towers, 1st Floor, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Kind Attn: **Corporate Relations Department**

Dear Sirs,

Please find enclosed herewith the following documents in connection with the filing of quarterly compliance report for the quarter ended 31st March, 2017.

1. Reconciliation of Share Capital Audit Report vide Regulation no. 55A of SEBI (Depositories and Participants) Regulations 1996.
2. Compliance Certificate in view of SEBI Circular No. D & CC/FITTC/CIR-16/ 2002.
3. Certificate of Compliance in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 31st March, 2017.

We trust this meets with your requirements.

Thanking you,

Yours Faithfully,
For and on behalf of
Mukta Arts Limited


Monika Shah
Company Secretary



Encl: As above.



**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD
OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATION, 2015 FOR THE HALF YEAR ENDED 30TH MARCH 2017
(FINANCIAL YEAR 2016-2017)**

We, have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Mukta Arts Limited maintained by Link Intime India Private Limited (Registrar and Transfer Agent) pertaining to transfer of equity shares of the Company for the period from 1st October 2016 to 31st March 2017 for the purpose of issuing a Certificate as per Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by Mukta Arts Limited with BSE Limited, The National Stock Exchange of India Limited and The Calcutta Stock Exchange Association Limited and based on the information provided by the Company, we hereby certify that during second half year ended on 31st March 2017:

1. Company has not received any request for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the period 1st October 2016 to 31st March 2017 and accordingly no entries were required to be made in the Memorandum of Transfers within fifteen days from the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed.

NOTE: Company had applied for voluntary delisting from the Calcutta Stock Exchange Association Limited (CSE) w.e.f. 31st March, 2014. The Company has received a letter from CSE for payment of listing fees for financial year 2014-2015 along with voluntary delisting fees. In response to the said letter the Company paid the listing fees for financial year 2014-2015 along with voluntary delisting fees. As the Company has paid listing fees for financial year 2014-2015, Company has now requested CSE to delist the Company w.e.f. 31st March, 2015. However, till the date of issue of this certificate, Company has not received any official confirmation from CSE for delisting of equity shares.

Place: Mumbai
Date: 11th April, 2017



PRATIK M. SHAH
Company Secretaries
C.P. No. 7401