

NYLIM Jacob Ballas India (FVCI) III LLC

4th Floor, Ebene Heights, 34 Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/GRA/KMU

(Please quote our reference in your reply)

By email

3 April 2017

Corporate Communications Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Dear Sir

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Please find enclosed the requisite disclosure as specified under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Trust you would find the same in order.

Thanking you.

Yours faithfully

For NYLIM Jacob Ballas India (FVCI) III LLC



Veena Kunniyah
Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PNC Infratech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NYLIM Jacob Ballas India (FVCI) III LLC		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) and National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7,672,163	2.99%	2.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	7,672,163	2.99%	2.99%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	5,173,370	2.02%	2.02%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)-acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	5,173,370	2.02%	2.02%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,498,793	0.97%	0.97%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	2,498,793	0.97%	0.97%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 March-2017 to 3 April 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	256,539,165 Equity shares of INR2 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	256,539,165 Equity shares of INR2 each		
Total diluted share/voting capital of the TC after the said acquisition	256,539,165 Equity shares of INR2 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For NYLIM Jacob Ballas India (FVCI) III LLC

Veena Kunniah
Director

Place: Mauritius

Date: 3 April 2017