From:

- (i) Worldwide Emerging Market Holding Ltd. 6<sup>th</sup> Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (ii) Universal Trade and Investments Ltd. 6<sup>th</sup> Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Afro Asia Trade and Investments Ltd. 6<sup>th</sup> Floor, Tower I, Nexteracom Building, Ebene, Mauritius

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 BSE Limited Floor 25, P J Towers, Dalal Street, Mumbai – 400001

To:

The Company Secretary

Adani Transmission Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [hereinafter "Takeover Regulations"] regarding acquisition of equity shares of Adani Transmission Limited (ATL)

Dear Sir,

Please find attached herewith disclosure in the prescribed format u/r. 29(1) and 29(2) of Takeover Regulations relating to acquisition of aggregate 9,07,49,100 (8.25%) equity shares of Adani Transmission Limited by Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. ("Acquirers") as per details given below from Mr. Vinod S. Adani (Transferor) on 31-03-2017 being the date of inter-se transfer of equity shares held by Transferor to Acquirers.

Sr. No.	Name of Acquirer	No. of Shares acquired
1	Worldwide Emerging Market Holding Ltd.	3,02,49,700
2	Universal Trade and Investments Ltd.	3.02.49.700
3	Afro Asia Trade and Investments Ltd.	3,02,49,700
	Total	9,07,49,100

This is in compliance with Regulation 29(1) and 29(2) of Takeover Regulations.

Kindly take the same on record.

For and on behalf of Acquirers

Authorised Signatory

Encl: a/a.

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Details of the acquisition as follows	Number % w.r.t. total % w.r.t. share/voting capital share/voting
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited
Promoter/Promoter group	
Whether the acquirer belongs to	Yes
The validation of the control of the	the "PAC")
	Gautam S. Adani Family Trust); (hereinafter
	Adani & Smt. Priti G. Adani (on behalf of
	Kente Rail Infra Pvt. Ltd. (iv) Shri Gautam S.
	behalf of S. B. Adani Family Trust); (ii) Pan Asia Trade & Investment Pvt. Ltd.; (iii) Parsa
	Gautam S. Adani & Shri Rajesh S. Adani (On
	promoter and promoter group, namely: (i) Shri
	Other shareholders of ATL belonging to its
	Persons acting in concert with the Acquirer:
	(4) Mr. Vinod Shantilal Adani ("Transferor")
	(hereinafter the "Acquirers /Transferees")
	(3) Afro Asia Trade and Investments Ltd.
Concert (PAC) with the acquirer	(2) Universal Trade and Investments Ltd.
Name(s) of the acquirer and Persons Acting in	(1) Worldwide Emerging Market Holding Ltd.
Name of the Target Company (TC)	Adani Transmission Limited (ATL)



Be	fore the acquisition under	Prior to the pr	esent acquisition	, Acquirers held
col	nsideration, holding of acquirer along	Nil Equity Sha	res of ATL.	
wit	h PACs of:	Transferor ald	ong with PAC he	ld 82,39,63,479
a)	Shares carrying voting rights	(74.92%) equ	ity shares carryi	ng voting rights
b)	Shares in the nature of encumbrance	of ATL as de	etailed in Annex	ure 1 attached
	(pledge/_lien/non-disposalundertaking/	herewith.		
700000000000000000000000000000000000000	others)	5		
<del>c)</del>	Voting rights (VR) otherwise than by			
	equity-shares	TAY II LIBRARA	•	
d)	Warrants/convertible_securities/any-other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in	-		
	the TC (specify holding in each category)	and the state of t		
e)	Total (a+b+c+d)	82,39,63,479	74.92%	74.92%
Det	ails of acquisition			1
a)	Shares carrying voting rights acquired	9,07,49,100 (	8.25%) Equity 5	Shares carrying
		voting rights	has been ac	quired by the
		Acquirers from	m Transferor a	s detailed in
		Annexure1.		
b)	VRs acquired otherwise than by equity			
	shares			e e e e e e e e e e e e e e e e e e e
e <del>)-</del> -	Warrants/convertible securities/any other			D'a se de la constante de la c
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			en wydy gefyd a gan y cae a
	the TC (specify holding in each category)			
	acquired.			
d)	Shares in the nature of encumbrance			
	(pledge/_lien/non-disposalundertaking/			MODEL SALASA
	others)			
e)	Total (a+b+c+/-d)	9,07,49,100	8.25%	8.25%

After the acquisition, holding of acquirer	After the present acquisition, Acquirers hold
along with PACs of: a) Shares carrying voting rights	9,07,49,100 (8.25%) and PAC hold
, same and , mg realing tights	73,32,14,379 (66.67%) aggregating to
	82,39,63,479 (74.92%) Equity Shares carrying
	voting rights of ATL as detailed in Annexure 1
b) Shares in the nature of encumbrance	attached herewith.
(pledge/_lien/_non-disposal_undertaking/	
others) Shares pledged with the acquirer.	
c) VRs otherwise than by equity shares	
d) Warrants/convertible-securities/any-other	- Application 1
instrument that entitles the acquirer to	
receive shares carrying voting rights in	,
the TC (specify holding in each category)	
after acquisition	
e) Total (a+b+c)	82,39,63,479 74.92% 74.92%
Mode of acquisition (e.g. open market / public	Off Market - Acquirers have acquired
issue / rights issue /preferential allotment /	aggregate 9,07,49,100 (8.25%) of equity
inter-se transfer, etc.)	shares of ATL from Transferor on 31-03-2017
	being the date of off market transaction of
	inter-se transfer of equity shares of ATL by
	Transferor to Acquirers.
Salient features of the securities acquired	Existing fully paid up equity shares of ATL
including time till redemption, ratio at which it	having face value of Rs. 10 each.
can be converted into equity shares etc.	
	31-03-2017 being the date of off market
	transaction of inter-se transfer of equity shares
warrants/convertible securities/any other	of ATL by Transferor to Acquirers.
instrument that entitles the acquirer to receive	
shares in the TC.	
Equity share capital / total voting capital of the	Equity Share Capital of TC, i.e. ATL, before
TC before the said acquisition	the said acquisition = Rs. 10,99,81,00,830
	(1,09,98,10,083 equity shares of face value of
	Rs. 10 each)

Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. ATL, after the
TC after the said acquisition	said acquisition = Rs. 10,99,81,00,830
	(1,09,98,10,083 equity shares of face value of
	Rs. 10 each)
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. ATL,
after the said acquisition	after the said acquisition = Rs.
	10,99,81,00,830 (1,09,98,10,083 equity shares
	of face value of Rs. 10 each)

Note: Each Acquirer i.e. Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. has acquired 3,02,49,700 equity shares of ATL and thus, Acquirers have collectively acquired aggregate 9,07,49,100 (8.25%) of equity shares of ATL from the Transferor on 31-03-2017 through off market transaction (gift) by way of inter-se transfer of equity shares of ATL.

For and on behalf of Acquirers

**Authorised Signatory** 

Date: 05-04-2017

For and on behalf of Acquirers
Soush
Authorised Signatory
Date: 05-04-2017
Signature of the acquirer / Authorised Signatory
Note:
(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of
the outstanding convertible securities/warrants into equity shares of the TC.
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
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Name of Persons and Persons an			The second secon	The state of the s			The state of the s						Notes:
74.92	74.92		823,963,479	0.00	0.00	0.00	,	74.92	74.92		823,963,479	Promoter Group)	
66,67	66.67		733,214,379	-8,25	-8.25	0,00	(90,749,100)	74.92	74.92	TO THE PERSON NAMED IN COLUMN	0.000,000	Grand Total (a) + (b) (consisting of holding of Bronch-	and To
034	034		3,698,000	- CONTRACTOR OF THE CONTRACTOR	000	- W				The state of the s	000	Total (b) - PAC including Transferor	
5	cne	The mountains and about	41.17.00.74	-	3	000	The second secon	034	0.34		3,688,000	Pan Asia Trade & Investment Pvf Ltd	æ
	0.05		95 691 719		8	00.0	4	9.05	9 05	- Addresive season	99,491,719	Persa Kente Rail Infra Pvt Ltd	7
0.80	080		6,836,750		000	90.0		0.80	0.60		8.535,750	of Gautern S. Adent Family Trust)	0
56 4B	56 48	The second secon	621.197,910		000	000	,	\$5.48	56 48		821,197,910	behalf of S. B. Adani Family Trush	0
000	0.00			-8 25	ė. St	000	(90,749,100)	0 25	6 25	To the second se	90,749,100	Shd Gautam S. Adani & Ahn Basesh G. Adani (20	٠   ٠
					nsferor)	quirer (including Trai	Details of Shareholders who are PAC with the Acquirer (including Transferor)	areholders who	Details of Sha				-
8.25	8.25		90,749,100	8.25	8.25		30,745,100				and property to the foreign of the second	CONTRACTOR OF THE PROPERTY OF	-
67.7	27.2		And of the Control of			The state of the s			Married Town S. (Bottle Street Street			Total (a) - Acquirers	
			007 DVC UE	275	2 75		30,249,700				,	Afro Asia Trade and Investments Ltd	3
2 75	2 75		30.249,700	275	2 75		30,249,700				The state of the s	AND CONTRACTOR PROPERTY AND CONTRACTOR	٠   ١
275	275		001/862/00	21.0			This can be seen to see the second					Lifewaresi Trade and Invocamente i to	v
			and a contract of the contract	2.75	2.75	THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TRANSPO	30,249,700		-	-		Worldwide Emerging Market Holding Ltd	-
								••				Name of Acquirer	Sr. No.
% w.r.t. total diluted share / voting capital of the TC	t % w.r.t total r share/voting capital wherever applicable	No. of Warrants that % w.r.t total entitles the Acquirer share/voting to receive shares capital carrying voting wherever rights in the TC applicable	No. of shares	% w.r.t. total No.of shares diluted share routing capital of the TC	% w.r.t total % w.r.t. total share capital // voting wherever capital of the applicable TC	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	No.of shares	% w.f.t total No.of shares diluted share / voting capital of the TC	share/voting e capital wherever applicable	that entitles the sharelvoti Acquirer to receive capital shares carrying wherever voting rights in the applicable TC	carrying voting		
Acquirer an	on, holding of	After the apquisition under consideration, holding of Acquirer and	After the acquisition		ition	Details of Acquisition		or Acquirer and	ration, holding o	PAC:	Description and and		

Shareholding of Mr. Bhavik B. Shah, Mrs. Surekha B. Shah, Mrs. Priti R. Shah, Mrs. Priti R. Shah and Mr. Vinod Sanghavi has not been considered under "Promoter Group" shareholding pursuant to approval of BSE Ltd. and National Stock Exchange of India Ltd. to releasification of their shareholding to "Public" category under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 For and on behalf of Acquirers

Ventura Power Investments Pvt Ltd. has been amaigamated with Pan Asia Trade & Investment Pvt Ltd. w.e.f. 24th day of March, 2017

Parsa Kente Rail Infra Pvt. Ltd. had acquired equity shares of ATL from 29th March, 2017 to 30th March, 2017 by way of inter-se transfer of equity shares from Adani Properties Pvt. Ltd.

Boway Authorised Signatory Date: 05-04-2017

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Transmission	n Limited ("ATL")	
Name(s) of the acquirer and Persons Acting	(1) Worldwide Em	erging Market H	olding Ltd.
in Concert (PAC) with the acquirer	(2) Universal Trad	le and Investmer	nts Ltd.
	(3) Afro Asia Trad	e and Investmen	nts Ltd.
	(hereinafter the "A	cquirers /Transf	ferees")
	(4) Mr. Vinod Sha	ntilal Adani (" <b>Tr</b> a	nsferor")
	Persons acting in o	concert with the	Acquirer: Other
	shareholders of AT	L belonging to it	s promoter and
	promoter group, na	amely: (i) Shri G	autam S. Adan
	& Shri Rajesh S. A	Adani (On behalf	of S. B. Adan
	Family Trust); (ii)	Pan Asia Trade	& investmen
	Pvt. Ltd. ;(iii) Pars	a Kente Rail Inf	ra Pvt. Ltd. (iv
	Shri Gautam S. A	dani & Smt. Pri	ti G. Adani (or
	behalf of Gauta	m S. Adani	Family Trust)
	(hereinafter the "PA	AC")	
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exc	hange of India Li	mited
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
		(*)	
Before the acquisition under		1	I was the same of
consideration, holding of Acquirer and			
	Prior to the present	t acquisition, Ac	quirers held Ni
PAC:			
PAC: a) Shares carrying voting rights	Equity Shares of A	ΓL.	

(74.92%) equity shares carrying voting rights of b) Shares in the nature of encumbrance ATL as detailed in Annexure 1 attached herewith. (pledge/ lien/non-disposal undertaking/ others) e) Voting rights (VR) otherwise than by equity-shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 82,39,63,479 74.92% 74.92% Details of acquisition/sale holding of Acquirer 9,07,49,100 (8.25%) Equity Shares carrying voting a) Shares carrying voting rights rights has been acquired by the Acquirers from Transferor as detailed in Annexure1. acquired/sold b) VRs acquired /sold otherwise than by c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer. e) Total (a+b+c+/-d) 9,07,49,100 8.25% 8.25% After the acquisition/sale, holding of After the present acquisition, Acquirers hold Acquirer and PAC: 9,07,49,100 (8.25%) and PAC hold 73,32,14,379



Shares carrying voting rights	(66.67%) aggregating to 82,39,63,479 (74.92%)
	Equity Shares carrying voting rights of ATL as
	detailed in Annexure 1 attached herewith.
b) Shares encumbered with the acquirer	
e) VRs otherwise than by equity shares	
d) Warrants/convertible securities/any other	
instrument that entitles the acquirer to	
receive shares carrying voting rights in	
the TC (specify holding in each category)	
after acquisition	
e) Total (a+b+c+d)	82,39,63,479 74.92% 74.92%
	74.92%
Mode of acquisition/sale (e.g. open market /	Off Market - Acquirers have acquired aggregate
off-market / public issue / rights issue /	9,07,49,100 (8.25%) of equity shares of ATL from
preferentiał allotment / inter-se transfer etc.)	Transferor on 31-03-2017 being the date of of
	market transaction of inter-se transfer of equity
	shares of ATL by Transferor to Acquirers.
Date of acquisition /-sale of shares / VR or	31-03-2017 being the date of off market
	3
date of receipt of intimation of allotment of	3
date of receipt of intimation of allotment of shares, whichever is applicable	transaction of inter-se transfer of equity shares of
date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of	transaction of inter-se transfer of equity shares of ATL by Transferor to Acquirers.
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition/sale	transaction of inter-se transfer of equity shares of ATL by Transferor to Acquirers.  Equity Share Capital of TC, i.e. ATL, before the
date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of	transaction of inter-se transfer of equity shares of ATL by Transferor to Acquirers.  Equity Share Capital of TC, i.e. ATL, before the said acquisition of Equity Shares by the Acquirer
date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of	transaction of inter-se transfer of equity shares of ATL by Transferor to Acquirers.  Equity Share Capital of TC, i.e. ATL, before the said acquisition of Equity Shares by the Acquirer = Rs. 10,99,81,00,830 (1,09,98,10,083 equity
date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition/sale	transaction of inter-se transfer of equity shares of ATL by Transferor to Acquirers.  Equity Share Capital of TC, i.e. ATL, before the said acquisition of Equity Shares by the Acquirer = Rs. 10,99,81,00,830 (1,09,98,10,083 equity shares of face value of Rs. 10 each)  Equity Share Capital of TC, i.e. ATL, after the said acquisition of Equity Shares by the Acquirer = Rs.
date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition/sale  Equity share capital/ total voting capital of the	transaction of inter-se transfer of equity shares of ATL by Transferor to Acquirers.  Equity Share Capital of TC, i.e. ATL, before the said acquisition of Equity Shares by the Acquirer = Rs. 10,99,81,00,830 (1,09,98,10,083 equity shares of face value of Rs. 10 each)  Equity Share Capital of TC, i.e. ATL, after the said
date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition/sale  Equity share capital/ total voting capital of the	transaction of inter-se transfer of equity shares of ATL by Transferor to Acquirers.  Equity Share Capital of TC, i.e. ATL, before the said acquisition of Equity Shares by the Acquirer = Rs. 10,99,81,00,830 (1,09,98,10,083 equity shares of face value of Rs. 10 each)  Equity Share Capital of TC, i.e. ATL, after the said acquisition of Equity Shares by the Acquirer = Rs. 10,99,81,00,830 (1,09,98,10,083 equity shares of



face value of Rs. 10 each)

## Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Each Acquirer i.e. Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. has acquired 3,02,49,700 equity shares of ATL and thus, Acquirers have collectively acquired aggregate 9,07,49,100 (8.25%) of equity shares of ATL from the Transferor on 31-03-2017 through off market transaction (gift) by way of inter-se transfer of equity shares of ATL.

For and on behalf of Acquirers

Authorised Signatory

Date: 05-04-2017

Name of Persons and Persons an			The second secon	The state of the s			The state of the s						Notes:
74.92	74.92		823,963,479	0.00	0.00	0.00	,	74.92	74.92		823,963,479	Promoter Group)	
66,67	66.67		733,214,379	-8,25	-8.25	0,00	(90,749,100)	74.92	74.92	TO THE PERSON NAMED IN COLUMN	0.000,000	Grand Total (a) + (b) (consisting of holding of Bronch-	and To
034	034		3,698,000	- CONTRACTOR OF THE CONTRACTOR	000	- W				The state of the s	000	Total (b) - PAC including Transferor	
5	cne	The mountains and about	41.17.00.74	-	3	000	The second secon	034	0.34		3,688,000	Pan Asia Trade & Investment Pvf Ltd	æ
	0.05		95 691 719		8	00.0	4	9.05	9 05	- Addresive season	99,491,719	Persa Kente Rail Infra Pvt Ltd	7
0.80	080		6,836,750		000	90.0		0.80	0.60		8.535,750	of Gautern S. Adent Family Trust)	0
56 4B	56 48	The second secon	621.197,910		000	000	,	\$5.48	56 48		821,197,910	behalf of S. B. Adani Family Trush	0
000	0.00			-8 25	ė. St	000	(90,749,100)	0 25	6 25	To the second se	90,749,100	Shd Gautam S. Adani & Ahn Basesh G. Adani (20	٠   ٠
					nsferor)	quirer (including Trai	Details of Shareholders who are PAC with the Acquirer (including Transferor)	areholders who	Details of Sha				-
8.25	8.25		90,749,100	8.25	8.25		30,745,100				and property to the foreign of the second	CONTRACTOR OF THE PROPERTY OF	-
67.7	27.2		And of the Control of			The state of the s			Married Town S. (Bottle Street Street			Total (a) - Acquirers	
			007 DVC UE	275	2 75		30,249,700				,	Afro Asia Trade and Investments Ltd	3
2 75	2 75		30.249,700	275	2 75		30,249,700				The state of the s	AND CONTRACTOR PROPERTY AND CONTRACTOR	٠   ١
275	275		001/862/00	21.0			This can be seen to see the second					Lifewaresi Trade and Invocamente i to	v
			and a contract of the contract	2.75	2.75	THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN COLUMN TRANSPO	30,249,700		-	-		Worldwide Emerging Market Holding Ltd	-
								••				Name of Acquirer	Sr. No.
% w.r.t. total diluted share / voting capital of the TC	t % w.r.t total r share/voting capital wherever applicable	No. of Warrants that % w.r.t total entitles the Acquirer share/voting to receive shares capital carrying voting wherever rights in the TC applicable	No. of shares	% w.r.t. total No.of shares diluted share routing capital of the TC	% w.r.t total % w.r.t. total share capital // voting wherever capital of the applicable TC	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	No.of shares	% w.f.t total No.of shares diluted share / voting capital of the TC	share/voting e capital wherever applicable	that entitles the sharelvoti Acquirer to receive capital shares carrying wherever voting rights in the applicable TC	carrying voting		
Acquirer an	on, holding of	After the apquisition under consideration, holding of Acquirer and	After the acquisition		ition	Details of Acquisition		or Acquirer and	ration, holding o	PAC:	Description and and		

Shareholding of Mr. Bhavik B. Shah, Mrs. Surekha B. Shah, Mrs. Priti R. Shah, Mrs. Priti R. Shah and Mr. Vinod Sanghavi has not been considered under "Promoter Group" shareholding pursuant to approval of BSE Ltd. and National Stock Exchange of India Ltd. to releasification of their shareholding to "Public" category under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 For and on behalf of Acquirers

Ventura Power Investments Pvt Ltd. has been amaigamated with Pan Asia Trade & Investment Pvt Ltd. w.e.f. 24th day of March, 2017

Parsa Kente Rail Infra Pvt. Ltd. had acquired equity shares of ATL from 29th March, 2017 to 30th March, 2017 by way of inter-se transfer of equity shares from Adani Properties Pvt. Ltd.

Boway Authorised Signatory Date: 05-04-2017