From:

- (i) Worldwide Emerging Market Holding Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (ii) Universal Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
- (iii) Afro Asia Trade and Investments Ltd. 6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East)

Mumbai - 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

To:

The Company Secretary

Adani Ports and Special Economic Zone Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [hereinafter "Takeover Regulations"] regarding acquisition of equity shares of Adam Ports and Special Economic Zone Limited (APSEZL)

Dear Sir,

Please find attached herewith disclosure / report in the prescribed format u/r. u/r. 29(1) and 29(2) of Takeover Regulations relating to acquisition of aggregate 13,07,94,953 (6.32%) equity shares of Adani Ports and Special Economic Zone Limited by Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. ("Acquirers") as per details given below from Mr. Vinod S. Adani (Transferor) on 31-03-2017 being the date of interse transfer of equity shares held by Transferor to Acquirers.

Sr. No.	Name of Acquirer	No. of Shares acquired
1	Worldwide Emerging Market Holding Ltd.	4,35,98,318
2	Universal Trade and Investments Ltd.	4,35,98,318
3	Afro Asia Trade and Investments Ltd.	4,35,98,317
	Total	13,07,94,953

This is in compliance with Regulation 29(1) and 29(2) of Takeover Regulations.

Kindly take the same on record. For and on behalf of Acquirers

Authorised Signatory

Encl: a/a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	Adani Ports and Special Economic Zone								
reality (10)	·								
Nome(a) of the	Limited (APSEZL)								
Name(s) of the acquirer and Persons Ac	(1) Worldwide Emerging Market Holding Ltd.								
in Concert (PAC) with the acquirer	(2) Universal Trade and Investments Ltd.								
	(3) Afro Asia Trade and Investments Ltd.								
	(hereinafter the "Acquirers /Transferees")								
	(4) Mr. Vinod Shantilal Adani ("Transferor")								
	Persons acting in concert with the Acquirer:								
	Other shareholders of APSEZL belonging to its								
	promoter and promoter group, namely: (i) Shri								
	Gautam S. Adani & Shri Rajesh S. Adani (On								
	behalf of S. B. Adani Family Trust); (ii) Pan Asia								
	Trade & Investment Pvt. Ltd. ;(iii) Parsa Kente								
	Rail Infra Pvt. Ltd. (iv) Shri Gautam S. Adani &								
	Smt. Priti G. Adani (on behalf of Gautam S.								
	Adani Family Trust);(v)Rajesh S. Adani & Shilin								
	R. Adani (on behalf of Rajesh S. Adani Family								
	Trust) (hereinafter the "PAC")								
Whether the acquirer belongs	to Yes								
Promoter/Promoter group									
Name(s) of the Stock Exchange(s) where	he BSE Limited								
shares of TC are Listed	National Stock Exchange of India Limited								
Details of the acquisition as follows	Number % w.r.t. total % w.r.t. share/voting capital share/voting wherever applicable(*) the TC (**)								



Bet	fore the acquisition under	Prior to the pre	sent acquisition	Acquirers held						
cor	nsideration, holding of acquirer along	10,32,07,260 (4	.98) Equity Shar	es of APSEZL.						
wit	h PACs of:	Transferor along with PAC held 1,16,63,43,617								
a)	Shares carrying voting rights	(56.32%) equity	shares carrying	voting rights of						
b)	Shares in the nature of encumbrance	APSEZL as de	tailed in Anne x	ure 1 attached						
A from the second secon	(pledge/_lien/non-disposal_undertaking	herewith.	herewith.							
0.00 (1.1(0)(8)) manus suos	others)									
c)	Voting rights (VR) otherwise than by									
	equity shares									
d)	Warrants/convertible-securities/any-other	ACT TO A STATE OF THE STATE OF								
	instrument that entitles the acquirer to									
	receive shares carrying voting rights in									
	the TC (specify holding in each category)									
e)	Total (a+b+c+d)	1,26,95,50,877	61.30%	61.30%						
Det	ails of acquisition			4						
a)	Shares carrying voting rights acquired	13,07,94,953 (6.32%) Equity Shares carrying								
		voting rights has been acquired by the								
		Acquirers from Transferor as detailed in								
TO ANY PARTY A service of the servic		Annexure1.								
b)-	VRs acquired otherwise than by equity									
CO-P Carolina Anna	shares									
c)	Warrants/convertible-securities/any-other									
	instrument that entitles the acquirer to									
	receive shares carrying voting rights in									
	the TC (specify holding in each category)									
	acquired.									
d)	Shares in the nature of encumbrance									
	(pledge/_lien/non-disposal_undertaking/									
	others)	TWA-A-militarious								
e)	Total (a+b+c+/-d)	13,07,94,953	6.32%	6.32%						



After the new initial helding of	After the grant and the hold
After the acquisition, holding of acquirer along with PACs of:	After the present acquisition, Acquirers hold
Shares carrying voting rights	23,40,02,213 (11.30%) and PAC hold
	1,03,55,48,664 (50%) aggregating to
	1,26,95,50,877 (61.30%) Equity Shares
	carrying voting rights of APSEZL as detailed in
b) Shares in the nature of encumbrance	Annexure 1 attached herewith.
(pledge/-lien/-non-disposal undertaking/	
others) Shares pledged with the	
acquirer.	
c) VRs otherwise than by equity shares	
d) Warrants/convertible-securities/any other	
instrument that entitles the acquirer to	
receive shares carrying voting rights in	
the TC (specify holding in each category)	
after-acquisition	
e) Total (a+b+c)	1,26,95,50,877 61.30% 61.30%
NINGE OF SCOTIISITION (A.G. ONED MORKET / NUMBER	()tt Market Acquirere have acquired aggregate
Mode of acquisition (e.g. open market / public	Off Market - Acquirers have acquired aggregate
issue / rights issue /preferential allotment /	13,07,94,953 (6.32%) of equity shares of
, , , , , , , , , , , , , , , , , , , ,	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being
issue / rights issue /preferential allotment /	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se
issue / rights issue /preferential allotment /	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by
issue / rights issue /preferential allotment / inter-se transfer, etc.)	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each.
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each. 31-03-2017 being the date of off market
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each. 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each. 31-03-2017 being the date of off market
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each. 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each. 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each. 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares
issue / rights issue /preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers. Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each. 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.



	Rs. 2 each)
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. APSEZL, after
TC after the said acquisition	the said acquisition = Rs. 414,19,03,522
	(207,09,51,761equity shares of face value of
	Rs. 2 each)
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e.
after the said acquisition	APSEZL, after the said acquisition = Rs.
	414,19,03,522 (207,09,51,761 equity shares of
	face value of Rs. 2 each)

Note Worldwide Emerging Market Holding Ltd. has acquired 4,35,98,318 equity shares of APSEZL, Universal Trade and Investments Ltd. has acquired 4,35,98,318 equity shares of APSEZL AND Afro Asia Trade and Investments Ltd. has acquired 4,35,98,317 equity shares of APSEZL and thus, Acquirers have collectively acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from the Transferor on 31-03-2017 through off market transaction (gift) by way of inter-se transfer of equity shares of APSEZL.

For and on behalf of Acquirers

Authorised Signatory

Date: 05-04-2017

Part-B***
Name of the Target Company: Adani Enterprises Ltd. (APSEZL)

Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers	Whether the acquirers belongs to Promoter/ Promoter group	PAN of the acquirers and/ or PACs
Worldwide Emerging Market Holding Ltd. (Acquirer)	Yes	AABCW7941G
Universal Trade and Investments Ltd. (Acquirer)	Yes	AABCU9283G
Afro Asia Trade and Investments Ltd. (Acquirer)	Yes	AAOCA3024D
Shri Vinod Shantilal Adani (Transferor)	Yes	AASPA4935G
Parsa Kente Rail Infra Pvt. Ltd.	Yes	AAHCP6941M
Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	Yes	AAFTS2164Q
Pan Asia Trade & Investment Pvt. Ltd.	Yes	AAJCP0556A
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	Yes	AAATG3082A
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	Yes	AAATR3801Q

For and on behalf of Acquirers

Authorised Signatory

Date: 05-04-2017

Signature of the acquirer / Authorised Signatory

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

3 N			1 A	Notes	Grand Total		g Pa	8 P2	7 20 20	of St	5 Sr	4		7,	3 Af	2 Ur		Sr No.	Name of Tar
Ventura Power investments Pvt. Ltd. has been amalgamated with Pan Asia Trade & investment Pvt. Ltd. w.e.f. 24th day of March, 2017. Shareholding of Mr. Bhavik B. Shah, Mrs. Surekha B. Shah, Mrs. Rakesh R. Shah, Mrs. Priti R. Shah and Mr. Vinod Sanghavi has not been considered under "Promoter Group" shareholding pursuant to approval of BSE Ltd. and National Stock Exchange of India Ltd. to release iffication of their shareholding to "Public" category under Regulation 31A of SEBI (Listing Obligations and Disclosure Regulations, 2015).	entura Power investments Pvt. Ltd. has been amai	Parsa Kente Rail Infra Pvt. Ltd. had acquired equity shares of APSE2L from 29th March, 2017 to 31st March, 2017 by way of inter-se transfer of equity shares from	Acquirers have acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of inter-se transfer of equity sha		Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	Total (b) - PAC including Transferor	Pan Asia Trade & Investment Pvt Ltd	Parsa Kente Rail Infra Pvl. Ltd	Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	Shri Gaulam S. Adani & Smt Priti G. Adani (on behalf of Gaulam S. Adani Family Trust)	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	Shri Vinod Shaniilal Adani (Transferor)		Total (a) - Acquirers	Afro Asia Trade and Investments Ltd	Universal Trade and Investments Ltd.	Worldwide Emerging Market Holding Ltd	Name of Acquirers	Name of Target Company(TC): Adami Ports and Special Economic Zone Limited (APSEZL)
	gamated with Par	shares of APSEZL	32%) of equity sha		1,269,550,877	1,166,343,617	5,208,562	140,512,153	30,000	12,480,142	877,317,807	130,794,953		103,207,260	30.495,739	37 263,021	35,448,500	No of shares carrying voting rights	conomic Zone L
	Asia Trade & Inve	rom 29th March, 2	res of APSEZL from		a de la constanta de la consta										A CONTRACTOR CONTRACTO			No. of Warrants that entities the Acquirers to receive shares carrying voting rights in the TC	mited (APSEZL)
D Challand (A)	stment Pyt. Ltd v	017 to 31st Marc	Transferor on 31		61 30	56.32	025	6.78	000	0.60	42 36	632	Details c	4.98	1 47	1 20	. 7	% w.r.t total share/voting capital wherever applicable	ideration holding
Carl Carlotte	v.e.f. 24th day of March,	h, 2017 by way of inter-s	-03-2017 being the date		61.30	56.32	0 25	578	0 00	0.80	42 36	6 32	Details of Shareholders who are PAC with the Acquirer (including	4.98	2. 4.7.	1 80	* 7.1	% w.r.t. total diluted share I voting capital of the TC	nomic Zone Limited (APSEZL) Refore the acquisition under consideration holding of Acquirer and BAC.
	2017	e transfer of equity s	of inter-se transfer		The second secon	(130,794,953)						(130,794,953)	AC with the Acquire	130,794,953	43,598,317	43,598,318	43,598,318	No of shares	Color City City Comment when produce many formers of Color organization of
DP	my dyn my wyddin a Cyferwydiaino ar negwydd yr dyn yr	hares from Adani Pr	of equity shares of Al		de la constantina del constantina de la constantina de la constantina del constantina de la constantin			r de secret agen					r (including Transferor)	4		en in American (Community Community		No. of Warrants %what entitles the shall define to cap receive shares whe carrying voting appringhts in the TC	
LICHTER Administration of the Control of the Contro	And the second s	Adani Properties Pvt Ltd	res of APSEZL by Transferor to Acquirers		0.00	-6.32	,			,		-6 32	or)	6.32	211	2 11	2 11	r.r.t total re/voting Ital rever rever licable	
Bank day on a control of the control of the control of	4.00	ı,	eror to Acquire		0.00	-6.32						-6 32		6.32	211	211	211	% w.r.t. total No of shares diluted share / voting capital of the TC	
	en en elle servending e management de la paper des justices des ses		175		1,269,550,877	1,035,548,864	5,708,562	140,512,153	30,030	12 480,142	877,317,807	0	Plant material description of the second	234,002,213	74 094 056	66.8.1.99.08	79 546,618	No of shares	THE STATE OF THE S
The second control of	at the that stadings is Stated, person organization planars glospy reports of the 4-2	energielen der der jede geset an erfordige betrechten stemmen Acceptation in der			•									4				No. of shares No. of Warrants that % w.r.t total entitles the share/owing diluted share Acquirers to receive capital voting shares earrying whenever voting rights in the applicable TC TC No. of Warrants that % w.r.t total % w.r.t total diluted share in the share or capital of the total capital	
i cibral to arres	Addition for fundaments grown compression, com-				61.30	50.00	0 25	37g	0 OC	0.60	42 36	90.0	And the second continues of the second desirable and the second desirab	11.30	3 58	3 90	3 82	tt % w r.t total share/voting e capital wherever applicable	A
() ************************************	consistence of the debute agreement and make an engage	The second secon			61.30	50.00	0.25	6.78	0 00	0.60	8 42 36	0 00		11.30	3 58	3 90	3 82	% w.r.t total diluted share / voting capital of the TC	A CONTRACTOR OF A CONTRACTOR O

For and on behalf of Acquirers

Authorised Signatory

Date: 05-04-2017

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited
	("APSEZL")
Name(s) of the acquirer and Persons Acting	(1) Worldwide Emerging Market Holding Ltd.
in Concert (PAC) with the acquirer	(2) Universal Trade and Investments Ltd.
	(3) Afro Asia Trade and Investments Ltd.
	(hereinafter the "Acquirers /Transferees")
	(4) Mr. Vinod Shantilal Adani ("Transferor")
	Persons acting in concert with the Acquirer: Other
	shareholders of APSEZL belonging to its promoter
	and promoter group, namely: (i) Shri Gautam S.
	Adani & Shri Rajesh S. Adani (On behalf of S. B
	Adani Family Trust); (ii) Pan Asia Trade 8
	Investment Pvt. Ltd. ;(iii) Parsa Kente Rail Infra
	Pvt. Ltd. (iv) Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family
	Trust);(v)Rajesh S. Adani & Shilin R. Adani (on
	behalf of Rajesh S. Adani Family Trust)
	(hereinafter the "PAC")
Whether the acquirer belongs to	Yes
Promoter/Promoter group	
Name(s) of the Stock Exchange(s) where the	BSE Limited
shares of TC are Listed	National Stock Exchange of India Limited
Details of the acquisition / disposal as follows	Number % w.r.t. total % w.r.t. share/voting capital share/voting wherever applicable the TC (**)
	. (*)
Before the acquisition under	
consideration, holding of Acquirer and	

PAC:

- a) Shares carrying voting rights
- b)—Shares in the nature of encumbrance (pledge/_lien/non-disposal_undertaking/others)
- voting_rights_(VR)_otherwise_than_by equity shares
- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

Prior to the present acquisition, Acquirers held 10,32,07,260 (4.98) Equity Shares of APSEZL. Transferor along with PAC held 1,16,63,43,617 (56.32%) equity shares carrying voting rights of APSEZL as detailed in **Annexure 1** attached herewith.

e) Total (a+b+c+d)

1,26,95,50,877

61.30%

61.30%

Details of acquisition/sale holding of Acquirer

- a) Shares carrying voting rights acquired/sold
- b) VRs acquired /sold otherwise than by shares
- c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold
- d) Shares encumbered / invoked/released
 by the acquirer.

13,07,94,953 (6.32%) Equity Shares carrying voting rights has been acquired by the Acquirers from Transferor as detailed in Annexure1.

e) Total (a+b+c+/-d)

13,07,94,953

6.32%

6.32%



After the acquisition/sale, holding of	After the present acquisition, Acquirers hold						
Acquirer and PAC:	23,40,02,213 (11.30%) and PAC hold						
a) Shares carrying voting rights	1,03,55,48,664 (50.00%) aggregating to						
	1,26,95,50,877 (61.30%) Equity Shares carrying						
	voting rights of APSEZL as detailed in Annexure						
	attached herewith.						
b) Shares encumbered with the acquirer							
c) VRs otherwise than by equity shares							
d) Warrants/convertible securities/any other							
instrument that entitles the acquirer to							
receive shares carrying voting rights in							
the TC (specify holding in each category)							
after acquisition							
T-l-1 (-) h d)	100.05.50.077						
e) Total (a+b+c+d)	126,95,50,877 61.30% 61.30%						
Mode of acquisition/sale (e.g. open market /	Off Market - Acquirers have acquired aggregate						
off-market / public issue / rights issue /	13,07,94,953 (6.32%) of equity shares of APSEZL						
preferential allotment / inter-se transfer etc.)	from Transferor on 31-03-2017 being the date o						
provide an amount of the field	off market transaction of inter-se transfer of equity						
	shares of APSEZL by Transferor to Acquirers.						
	onarco or a casa sy mandron to require to						
Date of acquisition / sale of shares / VR or	31-03-2017 being the date of off marke						
date of receipt of intimation of allotment of	transaction of inter-se transfer of equity shares of						
shares, whichever is applicable	APSEZL by Transferor to Acquirers.						
Equity share capital / total voting capital of	Equity Share Capital of TC, i.e. APSEZL, before						
the TC before the said acquisition/sale	the said acquisition of Equity Shares by the						
the 10 before the said acquisition saie	the said acquisition of Equity Shares by the						
·	Acquirer - Do 414.10.02.522 /207.00.51.764						
	Acquirer = Rs. 414,19,03,522 (207,09,51,761						
	equity shares of face value of Rs. 2 each)						
Equity share capital/ total voting capital of the	equity shares of face value of Rs. 2 each) Equity Share Capital of TC, i.e. APSEZL, after the						
· · · · · · · · · · · · · · · · · · ·	equity shares of face value of Rs. 2 each)						

Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. APSEZL =						
after the said acquisition/sale	Rs. 414,19,03,522 (207,09,51,761 equity shares						
	of face value of Rs. 2 each)						

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note Worldwide Emerging Market Holding Ltd. has acquired 4,35,98,318 equity shares of APSEZL, Universal Trade and Investments Ltd. has acquired 4,35,98,318 equity shares of APSEZL AND Afro Asia Trade and Investments Ltd. has acquired 4,35,98,317 equity shares of APSEZL and thus, Acquirers have collectively acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from the Transferor on 31-03-2017 through off market transaction (gift) by way of inter-se transfer of equity shares of APSEZL.

For and on behalf of Acquirers

Authorised Signatory

Date: 05-04-2017

3 N			1 A	Notes	Grand Total		g Pa	8 P2	7 20 20	of St	5 Sr	4		7,	3 Af	2 Ur		Sr No.	Name of Tar
Ventura Power investments Pvt. Ltd. has been amalgamated with Pan Asia Trade & investment Pvt. Ltd. w.e.f. 24th day of March, 2017. Shareholding of Mr. Bhavik B. Shah, Mrs. Surekha B. Shah, Mrs. Rakesh R. Shah, Mrs. Priti R. Shah and Mr. Vinod Sanghavi has not been considered under "Promoter Group" shareholding pursuant to approval of BSE Ltd. and National Stock Exchange of India Ltd. to release iffication of their shareholding to "Public" category under Regulation 31A of SEBI (Listing Obligations and Disclosure Regulations, 2015).	entura Power investments Pvt. Ltd. has been amai	Parsa Kente Rail Infra Pvt. Ltd. had acquired equity shares of APSE2L from 29th March, 2017 to 31st March, 2017 by way of inter-se transfer of equity shares from	Acquirers have acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of inter-se transfer of equity sha		Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	Total (b) - PAC including Transferor	Pan Asia Trade & Investment Pvt Ltd	Parsa Kente Rail Infra Pvl. Ltd	Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	Shri Gaulam S. Adani & Smt Priti G. Adani (on behalf of Gaulam S. Adani Family Trust)	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	Shri Vinod Shaniilal Adani (Transferor)		Total (a) - Acquirers	Afro Asia Trade and Investments Ltd	Universal Trade and Investments Ltd.	Worldwide Emerging Market Holding Ltd	Name of Acquirers	Name of Target Company(TC): Adami Ports and Special Economic Zone Limited (APSEZL)
	gamated with Par	shares of APSEZL	32%) of equity sha		1,269,550,877	1,166,343,617	5,208,562	140,512,153	30,000	12,480,142	877,317,807	130,794,953		103,207,260	30.495,739	37 263,021	35,448,500	No of shares carrying voting rights	conomic Zone L
	Asia Trade & Inve	rom 29th March, 2	res of APSEZL from		a de la constanta de la consta										A CONTRACTOR CONTRACTO			No. of Warrants that entities the Acquirers to receive shares carrying voting rights in the TC	mited (APSEZL)
D Challand (A)	stment Pyt. Ltd v	017 to 31st Marc	Transferor on 31		61 30	56.32	025	6.78	000	0.60	42 36	632	Details c	4.98	1 47	1 20	. 7	% w.r.t total share/voting capital wherever applicable	ideration holding
Carl Carlotte	v.e.f. 24th day of March,	h, 2017 by way of inter-s	-03-2017 being the date		61.30	56.32	0 25	578	0 00	0.80	42 36	6 32	Details of Shareholders who are PAC with the Acquirer (including	4.98	2. 4.7.	1 80	* 7.1	% w.r.t. total diluted share I voting capital of the TC	nomic Zone Limited (APSEZL) Refore the acquisition under consideration holding of Acquirer and BAC.
	2017	e transfer of equity s	of inter-se transfer		The second secon	(130,794,953)						(130,794,953)	AC with the Acquire	130,794,953	43,598,317	43,598,318	43,598,318	No of shares	Color City City Comment when produce many formatted in color page 1 and
DP	my dyn my wyddin a Cyferwydiaino ar negwydd yr dyn yr	hares from Adani Pr	of equity shares of Al		de la constantina del constantina de la constantina de la constantina del constantina de la constantin			r de secret agen					r (including Transferor)	4		en in American (Community Community		No. of Warrants %what entitles the shall define to cap receive shares whe carrying voting appringhts in the TC	
LICHTER Administration of the Control of the Contro	Specify hading to a figure (principle) and designed and	Adani Properties Pvt Ltd	res of APSEZL by Transferor to Acquirers		0.00	-6.32	,			,		-6 32	or)	6.32	211	2 11	2 11	r.r.t total re/voting Ital rever rever licable	
Bank day on a control of the control of the control of	4.00	ı,	eror to Acquire		0.00	-6.32						-6 32		6.32	211	211	211	% w.r.t. total No of shares diluted share / voting capital of the TC	
	en en elle servending e management de la paper des justices des ses		175		1,269,550,877	1,035,548,864	5,708,562	140,512,153	30,030	12 480,142	877,317,807	0	Plant material description of the second	234,002,213	74 094 056	66.8.1.99.08	79 546,618	No of shares	THE STATE OF THE S
The second control of	at the that stadings is Stated, person organization planars glospy reports of the 4-2	energielen der der jede geset an erfordige betrechten stemmen Acceptation in der			•									4				No. of shares No. of Warrants that % w.r.t total entitles the share/owing diluted share Acquirers to receive capital voting shares earrying whenever voting rights in the applicable TC TC No. of Warrants that % w.r.t total % w.r.t total diluted share in the share or capital of the total capital	
i cibral to arres	Addition for fundaments grown compression, com-				61.30	50.00	0 25	37g	0 OC	0.60	42 36	90.0	And the second continues of the second desirable and the second desirab	11.30	3 58	3 90	3 82	tt % w r.t total share/voting e capital wherever applicable	A
() ************************************	consistence of the debute agreement and make an engage	The second secon			61.30	50.00	0.25	6.78	0 00	0.60	8 42 36	0 00		11.30	3 58	3 90	3 82	% w.r.t total diluted share / voting capital of the TC	A CONTRACTOR OF A CONTRACTOR O

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