

April 5, 2017

From:

- (i) **Worldwide Emerging Market Holding Ltd.** (ii) **Universal Trade and Investments Ltd.**  
6<sup>th</sup> Floor, Tower I, Nexteracom Building, 6<sup>th</sup> Floor, Tower I, Nexteracom Building,  
Ebene, Mauritius Ebene, Mauritius
- (iii) **Afro Asia Trade and Investments Ltd.**  
6<sup>th</sup> Floor, Tower I, Nexteracom Building,  
Ebene, Mauritius

To:

**National Stock Exchange of India Limited** **BSE Limited**  
Exchange Plaza, BKC, Bandra (East) Floor 25, P J Towers, Dalal Street,  
Mumbai – 400 051 Mumbai – 400001

To:

The Company Secretary  
**Adani Ports and Special Economic Zone Limited**  
"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [hereinafter "Takeover Regulations"] regarding acquisition of equity shares of Adani Ports and Special Economic Zone Limited (APSEZL)**

Dear Sir,

Please find attached herewith disclosure / report in the prescribed format u/r. u/r. 29(1) and 29(2) of Takeover Regulations relating to acquisition of aggregate **13,07,94,953 (6.32%) equity shares of Adani Ports and Special Economic Zone Limited** by **Worldwide Emerging Market Holding Ltd., Universal Trade and Investments Ltd. and Afro Asia Trade and Investments Ltd. ("Acquirers")** as per details given below from **Mr. Vinod S. Adani (Transferor)** on **31-03-2017** being the date of inter-se transfer of equity shares held by Transferor to Acquirers.

Sr. No.	Name of Acquirer	No. of Shares acquired
1	Worldwide Emerging Market Holding Ltd.	4,35,98,318
2	Universal Trade and Investments Ltd.	4,35,98,318
3	Afro Asia Trade and Investments Ltd.	4,35,98,317
	<b>Total</b>	<b>13,07,94,953</b>

This is in compliance with Regulation 29(1) and 29(2) of Takeover Regulations.

Kindly take the same on record.  
For and on behalf of Acquirers

  
**Authorised Signatory**

Encl: a/a.

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part –A- Details of the Acquisition**

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited (APSEZL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>(1) Worldwide Emerging Market Holding Ltd.                  (2) Universal Trade and Investments Ltd.                  (3) Afro Asia Trade and Investments Ltd.                  (hereinafter the “Acquirers /Transferees”)</p> <p>(4) Mr. Vinod Shantilal Adani (“Transferor”)</p> <p>Persons acting in concert with the Acquirer:                  Other shareholders of APSEZL belonging to its promoter and promoter group, namely: (i) Shri Gautam S. Adani &amp; Shri Rajesh S. Adani (On behalf of S. B. Adani Family Trust); (ii) Pan Asia Trade &amp; Investment Pvt. Ltd. ;(iii) Parsa Kente Rail Infra Pvt. Ltd. (iv) Shri Gautam S. Adani &amp; Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust);(v)Rajesh S. Adani &amp; Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) (hereinafter the “PAC”)</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>

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<p><b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights</p> <p><del>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</del></p> <p><del>c) Voting rights (VR) otherwise than by equity shares</del></p> <p><del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del></p>	<p>Prior to the present acquisition, Acquirers held 10,32,07,260 (4.98) Equity Shares of APSEZL. Transferor along with PAC held 1,16,63,43,617 (56.32%) equity shares carrying voting rights of APSEZL as detailed in <b>Annexure 1</b> attached herewith.</p>		
<p><b>e) Total (a+b+c+d)</b></p>	<p>1,26,95,50,877</p>	<p>61.30%</p>	<p>61.30%</p>
<p><b>Details of acquisition</b></p> <p>a) Shares carrying voting rights acquired</p> <p><del>b) VRs acquired otherwise than by equity shares</del></p> <p><del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.</del></p> <p><del>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</del></p>	<p>13,07,94,953 (6.32%) Equity Shares carrying voting rights has been acquired by the Acquirers from Transferor as detailed in <b>Annexure1</b>.</p>		
<p><b>e) Total (a+b+c+/-d)</b></p>	<p>13,07,94,953</p>	<p>6.32%</p>	<p>6.32%</p>

2

<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) <del>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.</del></p> <p>c) <del>VRs otherwise than by equity shares</del></p> <p>d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del></p>	<p>After the present acquisition, Acquirers hold 23,40,02,213 (11.30%) and PAC hold 1,03,55,48,664 (50%) aggregating to 1,26,95,50,877 (61.30%) Equity Shares carrying voting rights of APSEZL as detailed in <b>Annexure 1</b> attached herewith.</p>		
<p>e) <b>Total (a+b+c)</b></p>	<p>1,26,95,50,877</p>	<p>61.30%</p>	<p>61.30%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)</p>	<p>Off Market - Acquirers have acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.</p>	<p>Existing fully paid up equity shares of APSEZL having face value of Rs. 2 each.</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Equity Share Capital of TC, i.e. APSEZL, before the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of</p>		

	Rs. 2 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)
Total diluted share/voting capital of the TC after the said acquisition	Diluted Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)

Note Worldwide Emerging Market Holding Ltd. has acquired 4,35,98,318 equity shares of APSEZL, Universal Trade and Investments Ltd. has acquired 4,35,98,318 equity shares of APSEZL AND Afro Asia Trade and Investments Ltd. has acquired 4,35,98,317 equity shares of APSEZL and thus, Acquirers have collectively acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from the Transferor on 31-03-2017 through off market transaction (gift) by way of inter-se transfer of equity shares of APSEZL.

**For and on behalf of Acquirers**



**Authorised Signatory**

Date: 05-04-2017

**Part-B\*\*\***

**Name of the Target Company: Adani Enterprises Ltd. (APSEZL)**

<b>Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers</b>	<b>Whether the acquirers belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirers and/ or PACs</b>
Worldwide Emerging Market Holding Ltd. (Acquirer)	Yes	AABCW7941G
Universal Trade and Investments Ltd. (Acquirer)	Yes	AABCU9283G
Afro Asia Trade and Investments Ltd. (Acquirer)	Yes	AAOCA3024D
Shri Vinod Shantilal Adani (Transferor)	Yes	AASPA4935G
Parsa Kente Rail Infra Pvt. Ltd.	Yes	AAHCP6941M
Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	Yes	AAFTS2164Q
Pan Asia Trade & Investment Pvt. Ltd.	Yes	AAJCP0556A
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	Yes	AAATG3082A
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	Yes	AAATR3801Q

**For and on behalf of Acquirers**



**Authorised Signatory**

Date: 05-04-2017

**Signature of the acquirer / Authorised Signatory**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

## Name of Target Company (TC): Adani Ports and Special Economic Zone Limited (APSEZL)

Sr. No.	Name of Acquirers	Before the acquisition under consideration, holding of Acquirer and PAC:				Details of Acquisition				After the acquisition under consideration, holding of Acquirer and PAC:			
		No of shares carrying voting rights	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC
1	Worldwide Emerging Market Holding Ltd	35,448,500	-	1.71	1.71	43,599,318	-	2.11	2.11	76,546,818	-	3.82	3.82
2	Universal Trade and Investments Ltd	37,283,921	-	1.80	1.80	43,599,318	-	2.11	2.11	46,981,339	-	3.50	3.50
3	Mfo Asia Trade and Investments Ltd	30,495,739	-	1.47	1.47	43,599,317	-	2.11	2.11	74,094,056	-	3.58	3.58
	<b>Total (a) - Acquirers</b>	<b>103,207,260</b>		<b>4.98</b>	<b>4.98</b>	<b>130,794,953</b>		<b>6.32</b>	<b>6.32</b>	<b>234,002,213</b>		<b>11.30</b>	<b>11.30</b>
<b>Details of Shareholders who are PAC with the Acquirer (including Transferor)</b>													
4	Shri Vinod Shankilal Adani (Transferor)	130,794,953	-	6.32	6.32	(130,794,953)	-	-6.32	-6.32	0	-	0.00	0.00
5	Smt Gauram S. Adani & Shri Rakesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	-	42.36	42.36	-	-	-	-	877,317,807	-	42.36	42.36
6	Shri Gauram S. Adani & Smt Priti G. Adani (on behalf of Gauram S. Adani Family Trust)	12,480,142	-	0.60	0.60	-	-	-	-	12,480,142	-	0.60	0.60
7	Rakesh S. Adani & Shrin R. Adani (on behalf of Rakesh S. Adani Family Trust)	30,000	-	0.00	0.00	-	-	-	-	30,000	-	0.00	0.00
8	Parsa Kente Rail Infra Pvt. Ltd	140,512,153	-	6.78	6.78	-	-	-	-	140,512,153	-	6.78	6.78
9	Pan Asia Trade & Investment Pvt. Ltd	5,208,862	-	0.25	0.25	-	-	-	-	5,208,862	-	0.25	0.25
	<b>Total (b) - PAC including Transferor</b>	<b>1,186,343,617</b>		<b>56.32</b>	<b>56.32</b>	<b>(130,794,953)</b>		<b>-6.32</b>	<b>-6.32</b>	<b>1,035,548,664</b>		<b>50.00</b>	<b>50.00</b>
	<b>Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)</b>	<b>1,289,550,877</b>		<b>61.30</b>	<b>61.30</b>	<b>-</b>		<b>0.00</b>	<b>0.00</b>	<b>1,289,550,877</b>		<b>61.30</b>	<b>61.30</b>

Notes:

1 Acquirers have acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.

2 Parsa Kente Rail Infra Pvt. Ltd. had acquired equity shares of APSEZL from 29th March, 2017 to 31st March, 2017 by way of inter-se transfer of equity shares from Adani Properties Pvt. Ltd.

3 Ventura Power Investments Pvt. Ltd. has been amalgamated with Pan Asia Trade &amp; Investment Pvt. Ltd. w.e.f. 24th day of March, 2017.

4 Shareholding of Mr. Bhawik B. Shah, Mrs. Sirekha B. Shah, Mr. Rakesh R. Shah, Mrs. Priti R. Shah and Mr. Vinod Sanghavi has not been considered under "Promoter Group" shareholding pursuant to approval of BSE Ltd. and National Stock Exchange of India Ltd to reclassification of their shareholding to "Public" category under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of Acquirers

Authorised Signatory

Date: 05-04-2017

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("APSEZL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>(1) Worldwide Emerging Market Holding Ltd.                  (2) Universal Trade and Investments Ltd.                  (3) Afro Asia Trade and Investments Ltd.                  (hereinafter the "Acquirers /Transferees")</p> <p>(4) Mr. Vinod Shantilal Adani ("Transferor")</p> <p>Persons acting in concert with the Acquirer: Other shareholders of APSEZL belonging to its promoter and promoter group, namely: (i) Shri Gautam S. Adani &amp; Shri Rajesh S. Adani (On behalf of S. B. Adani Family Trust); (ii) Pan Asia Trade &amp; Investment Pvt. Ltd. ;(iii) Parsa Kente Rail Infra Pvt. Ltd. (iv) Shri Gautam S. Adani &amp; Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust);(v)Rajesh S. Adani &amp; Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) (hereinafter the "PAC")</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of <u>Acquirer and</u>		(*)	



<p><b>PAC:</b></p> <p>a) Shares carrying voting rights</p> <p>b) <del>Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</del></p> <p>c) <del>Voting rights (VR) otherwise than by equity shares</del></p> <p>d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del></p>	<p>Prior to the present acquisition, Acquirers held 10,32,07,260 (4.98) Equity Shares of APSEZL. Transferor along with PAC held 1,16,63,43,617 (56.32%) equity shares carrying voting rights of APSEZL as detailed in <b>Annexure 1</b> attached herewith.</p>		
<p><b>e) Total (a+b+c+d)</b></p>	<p>1,26,95,50,877</p>	<p>61.30%</p>	<p>61.30%</p>
<p><b>Details of acquisition/sale holding of Acquirer</b></p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) <del>VRs acquired /sold otherwise than by shares</del></p> <p>c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del></p> <p>d) <del>Shares encumbered / invoked/released by the acquirer.</del></p>	<p>13,07,94,953 (6.32%) Equity Shares carrying voting rights has been acquired by the Acquirers from Transferor <b>as detailed in Annexure1.</b></p>		
<p><b>e) Total (a+b+c+/-d)</b></p>	<p>13,07,94,953</p>	<p>6.32%</p>	<p>6.32%</p>

<p><b>After the acquisition/sale, holding of Acquirer and PAC:</b></p> <p>a) Shares carrying voting rights</p> <p><del>b) Shares encumbered with the acquirer</del></p> <p><del>c) VRs otherwise than by equity shares</del></p> <p><del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del></p>	<p>After the present acquisition, Acquirers hold 23,40,02,213 (11.30%) and PAC hold 1,03,55,48,664 (50.00%) aggregating to 1,26,95,50,877 (61.30%) Equity Shares carrying voting rights of APSEZL as detailed in <b>Annexure 1</b> attached herewith.</p>		
<p><b>e) Total (a+b+c+d)</b></p>	<p>126,95,50,877</p>	<p>61.30%</p>	<p>61.30%</p>
<p>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>Off Market - Acquirers have acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.</p>		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>31-03-2017 being the date of off market transaction of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	<p>Equity Share Capital of TC, i.e. APSEZL, before the said acquisition of Equity Shares by the Acquirer = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition/sale</p>	<p>Equity Share Capital of TC, i.e. APSEZL, after the said acquisition of Equity Shares by the Acquirer = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)</p>		

Total diluted share/voting capital of the TC after the said acquisition/sale	Diluted Equity Share Capital of TC, i.e. APSEZL = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)
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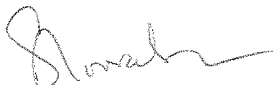
**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note Worldwide Emerging Market Holding Ltd. has acquired 4,35,98,318 equity shares of APSEZL, Universal Trade and Investments Ltd. has acquired 4,35,98,318 equity shares of APSEZL AND Afro Asia Trade and Investments Ltd. has acquired 4,35,98,317 equity shares of APSEZL and thus, Acquirers have collectively acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from the Transferor on 31-03-2017 through off market transaction (gift) by way of inter-se transfer of equity shares of APSEZL.

**For and on behalf of Acquirers**



**Authorised Signatory**

Date: 05-04-2017

## Name of Target Company (TC): Adani Ports and Special Economic Zone Limited (APSEZL)

Sr. No.	Name of Acquirers	Before the acquisition under consideration, holding of Acquirer and PAC:				Details of Acquisition				After the acquisition under consideration, holding of Acquirer and PAC:				
		No of shares carrying voting rights	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	No of shares	No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	
1	Worldwide Emerging Market Holding Ltd	35,448,500	-	1.71	1.71	43,599,318	-	2.11	2.11	76,546,818	3,82	3.82	3.82	
2	Universal Trade and Investments Ltd	37,283,921	-	1.80	1.80	43,599,318	-	2.11	2.11	46,981,339	3.50	3.50	3.50	
3	Mfo Asia Trade and Investments Ltd	30,495,739	-	1.47	1.47	43,599,317	-	2.11	2.11	74,094,056	3.58	3.58	3.58	
	<b>Total (a) - Acquirers</b>	<b>103,207,260</b>	<b>-</b>	<b>4.98</b>	<b>4.98</b>	<b>130,794,953</b>	<b>-</b>	<b>6.32</b>	<b>6.32</b>	<b>234,002,213</b>	<b>11.30</b>	<b>11.30</b>	<b>11.30</b>	
					<b>Details of Shareholders who are PAC with the Acquirer (including Transferor)</b>									
4	Shri Vinod Shankil Adani (Transferor)	130,794,953	-	6.32	6.32	(130,794,953)	-	-6.32	-6.32	0	0.00	0.00	0.00	
5	Smt Gauham S. Adani & Shri Rakesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	-	42.36	42.36	-	-	-	-	877,317,807	42.36	42.36	42.36	
6	Shri Gauham S. Adani & Smt Priti G. Adani (on behalf of Gauham S. Adani Family Trust)	12,480,142	-	0.60	0.60	-	-	-	-	12,480,142	0.60	0.60	0.60	
7	Rakesh S. Adani & Shrin R. Adani (on behalf of Rakesh S. Adani Family Trust)	30,000	-	0.00	0.00	-	-	-	-	30,000	0.00	0.00	0.00	
8	Parsa Kente Rail Infra Pvt. Ltd	140,512,153	-	6.78	6.78	-	-	-	-	140,512,153	6.78	6.78	6.78	
9	Pan Asia Trade & Investment Pvt. Ltd	5,208,862	-	0.25	0.25	-	-	-	-	5,208,862	0.25	0.25	0.25	
	<b>Total (b) - PAC including Transferor</b>	<b>1,186,343,617</b>	<b>-</b>	<b>56.32</b>	<b>56.32</b>	<b>(130,794,953)</b>	<b>-</b>	<b>-6.32</b>	<b>-6.32</b>	<b>1,035,548,664</b>	<b>50.00</b>	<b>50.00</b>	<b>50.00</b>	
	<b>Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)</b>	<b>1,289,550,877</b>	<b>-</b>	<b>61.30</b>	<b>61.30</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>1,289,550,877</b>	<b>61.30</b>	<b>61.30</b>	<b>61.30</b>	

Notes:

1 Acquirers have acquired aggregate 13,07,94,953 (6.32%) of equity shares of APSEZL from Transferor on 31-03-2017 being the date of inter-se transfer of equity shares of APSEZL by Transferor to Acquirers.

2 Parsa Kente Rail Infra Pvt. Ltd. had acquired equity shares of APSEZL from 29th March, 2017 to 31st March, 2017 by way of inter-se transfer of equity shares from Adani Properties Pvt. Ltd.

3 Ventura Power Investments Pvt. Ltd. has been amalgamated with Pan Asia Trade &amp; Investment Pvt. Ltd. w.e.f. 24th day of March, 2017.

4 Shareholding of Mr. Bhawik B. Shah, Mrs. Sirekha B. Shah, Mr. Rakesh R. Shah, Mrs. Priti R. Shah and Mr. Vinod Sanghavi has not been considered under "Promoter Group" shareholding pursuant to approval of BSE Ltd. and National Stock Exchange of India Ltd to reclassification of their shareholding to "Public" category under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of Acquirers

Authorised Signatory

Date: 05-04-2017