

Pradeep Gupta

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April 03, 2017

The Manager – Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001
Mumbai-400051

The Manager- Listing Compliance
The National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)

Sub: **Disclosure of shareholding in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

I wish to inform you that I was holding 27,66,236 equity shares of **Cyber Media (India) Limited (Scrip code: 532640, Symbol: CYBERMEDIA)**. I have bought 8,55,000 equity shares of **Cyber Media (India) Limited** as on March 31, 2017 through preferential allotment (under Promoter & Promoter's Group). Accordingly, my shareholding has reached to 36,21,236 equity shares of the Company.

Please find enclosed shareholding in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Thanking you,
Yours truly,



Pradeep Gupta

Encl.: As above.

CC to:

Cyber Media (India) Limited
D-74, Panchsheel Enclave,
New Delhi-110017

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	: Cyber Media (India) Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	: Pradeep Gupta Dhaval Gupta Sudha Bala Gupta Anuradha Gupta Kriti Gupta
Whether the acquirer belongs to Promoter/Promoter group	: Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	: BSE Limited The National Stock Exchange of India Ltd.
Details of the acquisition / disposal as follows	: Number % w.r.t. total share/voting capital wherever applicable (*) % w.r.t. total diluted share/ voting capital of the TC (**)

Before the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	: 27,66,236	26.34%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	: NIL	NIL
c)	Voting rights (VR) otherwise than by shares	: NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	: NIL	NIL
e)	Total (a+b+c+d)	: 27,66,236	26.34%

Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	: 8,55,000	7.39%
b)	VRs acquired /sold otherwise than by shares	: NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	: NIL	NIL
d)	Shares encumbered/ invoked / released by the acquirer	: NIL	NIL
e)	Total (a+b+c+d)	: 8,55,000	7.39%

After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	: 36,21,236	31.31%
b)	Shares encumbered with the acquirer	: NIL	NIL
c)	VRs otherwise than by shares	: NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	: NIL	NIL
e)	Total (a+b+c+d)	: 36,21,236	31.31%

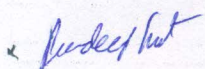
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	: Preferential Allotment by the Company
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	: 31/03/2017 (8,55,000 equity shares)
Equity share capital / total voting capital of the TC before the said acquisition /sale	: Rs. 10,50,12,420 (Total paid-up capital) 1,05,01,242 Equity shares (Total Voting capital)
Equity share capital/ total voting capital of the TC after the said acquisition /sale	: Rs. 11,56,72,420 (Total paid-up capital) 1,15,67,242 Equity shares (Total Voting capital)
Total diluted share/voting capital of the TC after the said acquisition/sale.	: Rs. 11,56,72,420 (Total paid-up capital) 1,15,67,242 Equity shares (Total Voting capital)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI Regulation 31 of LODR Regulations.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For other constituent of promoter group please refer to latest shareholding pattern of the company.

Pre holding of Promoter and Promoter's Group is 45.84%.

Post holding of Promoter and Promoter's Group is 50.83%


Pradeep Gupta

Date: 03.04.2017
Place: New Delhi