

AMTEK AUTO LIMITED

4, Bhanot Apartment, Pushp Vihar L.S.C., New Delhi-110062 INDIA

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CIN : L27230HR1988PLC030333

Ref. No. : MFL/BSE/NSE/2017

Date: 05th April, 2017

To

BSE Limited

Floor 25, P.J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Subject: Intimation to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is with reference to the caption subject, enclosed herewith the disclosures required to be filed under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You may kindly take note of the same.

Thanking You.

Your faithfully,

For AMTEK AUTO LIMITED


Rajeev Raj Kumar
(Company Secretary)

CC:

METALYST FORGINGS LIMITED
GATE NO 614 VILLAGE KURULIKHED
PUNE MH 410501 IN

Encl: As Stated above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	METALYST FORGINGS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AMTEK AUTO LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	22104492	54.24	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	22104492	54.24	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold [±]	2800000	2.94	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2800000	2.94	-




After the acquisition/sale, holding of:			
a) Shares carrying voting rights	24904492	57.19	-
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	24904492	57.19	-
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc):	PREFERENTIAL ISSUE		
Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.04.2017		
Equity share capital / total voting capital of the TC before the said acquisition /sale	40,75,00,000 (Number of Equity Shares of Face Value of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	43,55,00,000 (Number of Equity Shares of Face Value of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi

Date: 05.04.2017

