PRIYANKA UTKARSHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

18/04/2017

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 2000 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 17.04.2017.

Please take same on the record.

Thanking you

Yours faithfully

(PRIYANKA UTKARSH PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

vame c	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
Name(s) of the acquirer and Persons Acting in		PRIYANKA UTKARSHBHAI PATEL		
Concert (PAC) with the acquirer				
Whether the acquirer belongs to		Yes		
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange		
hares	of TC are Listed			
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before nolding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	401146	10.028	10.028
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	Total (a+b+c+d)	401146	10.028	10.028
	of acquisition			
b)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other	2000 Nil	0.050 Nil	0.050 Nil
٠,	instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	2000	0.050	0.050

After to	he acquisition, holding of acquirer along ACs of:				
a) b)	Shares carrying voting rights VRs otherwise than by equity shares	403146	10.078	10.078	
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
	TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
e)	Total (a+b+c+d)	403146	10.078	10.078	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)		Open market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.					
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		17/04/2017			
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition		4000000 equity shares of Rs 10/- each			
	iluted share/voting capital of the TC after d acquisition	4000000 equity shares of Rs 10/- each			