

RELIANCE MEDIAWORKS FINANCIAL SERVICES PRIVATE LIMITED

Regd Office: Communication Centre, Film City Complex, Goregaon East, Mumbai 400 065.
CIN: U74999MH2017PTC292285

April 3, 2017

To,

The Manager
DCS - CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith the disclosure under Regulation 10(6) in respect of acquisition of shares of M/s. Prime Focus Limited made by the Company under exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For Reliance MediaWorks Financial Services Private Limited

S. M. Kadakia
Satish Kadakia
Director
DIN: 07004001



Encl: a/a

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Prime Focus Limited	
2.	Name of the acquirer(s)	Reliance MediaWorks Financial Services Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Seller - Reliance MediaWorks Limited Date of acquisition - March 30, 2017 No. of shares - 10,49,39,361 equity shares % of share capital - 35.11% Rationale - Inter-se transfer of shares between holding company and wholly owned subsidiary	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes, the disclosure under Regulation 10(5) was made within the timeline specified under the regulations March 22, 2017 (date of acquisition – March 30, 2017)	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Reliance MediaWorks Limited	Reliance MediaWorks Limited
	b. Date of acquisition	March 30, 2017	March 30, 2017
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Upto 10,49,39,361 shares	10,49,39,361 shares
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Upto 35.11%	35.11%
	e. Price at which shares are proposed to be acquired / actually acquired	On market	Rs. 84.50 per share



8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
- Each Acquirer / Transferee(*)	-	-	10,49,39,361	35.11%
- Each Seller / Transferor	10,49,39,361	35.11%	-	-

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Reliance MediaWorks Financial Services Private Limited

S. M. Kulkarni

Authorised Signatory



Place: Mumbai

Date: April 3, 2017