



Date: April 3, 2017

To,Dept. of Corporate Services, **Bombay Stock Exchange Ltd.**25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: <u>539725</u>

To,Listing Department, **National Stock Exchange of India Ltd.**Exchange Piaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Symbol: <u>GOKULAGRO</u>

Dear Sir/ Madam,

Sub: Disclosures

Please find attached herewith disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 received from M/s. Jashodaben Commodities LLP in respect of the Acquisition of Equity Shares of Gokul Agro Resources Limited.

Please take the same on record.

Thanking you.

Yours Faithfully,

For, Gokul Agro Resources Printed

Chinar Jethwani\

Company Secretary and Compliance Officer

Reg. Off. : 8-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola Ahmedabad - 380 060. Gujarat (India) 079 67123500, 67123501, Fax: 079 67123502 CIN: L15142GJ2014PLC080010

Plant : Survey No. 76/1, 80, 89, 91, Near Sharma Resort, Galpadar Road, Meghpar – Borichi, Tal. – Anjar 370110,

Dist – Kutchh, Gujarat (India). 02836 – 295260, 9879112574

gari@gokulagro.com 🖵 www.gokulagro.com

JASHODABEN COMMODITIES LLP

REG. OFFICE: B-402, SHAPATH HEXA, NR. GANESH MERIDIAN, OPP. GUJARAT HIGH COURT, SOLA, AHMEDABAD - 380 060, GUJARAT

Date: April 3, 2017

To,

(1) The Department of Corporate Services, BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

(2) The Listing Compliance Department, National Stock Exchange of India Limited,

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

(3) The Company Secretary, Gokul Agro Resources Limited,

B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola, Ahmedabad - 380 060, Gujarat.

Dear Sir/Madam,

<u>Sub</u>: Disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011:

Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO:

With reference to the aforesaid subject, I, Jayesh Thakkar on behalf of Jashodaben Commodities LLP, hereby submit Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.

For, Jashodaben Commodities LLP

Jayesti Thakkar Authorised Signatory

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gokul Agro	Resources Limi	ted
Name(s) of the acquirer and Persons Acting i			
Concert (PAC) with the acquirer		ben Commodities	LLP
(and the acquire	(hereinafter	the "Acquirer/T	ransferee")
	M/s Jashoo ("Transfero	daben Commodit or")	ies Pvt. Ltd
	Persons Act Acquirer:	ing in Concert (PAC) with the
	2. Mrs. i 3. Mr. Ja	anubhai Thakkar Manjulaben Thakka Nyesh Thakkar Inafter the "PACs "	
Whether the acquirer belongs to romoter/Promoter group	Yes		
ame(s) of the Stock Eychango(a)	-		
naies of TC are Listed		teď Stock Exchange	of India
etails of the acquisition as follows	Number	% w.r.t. total	
	, runneci	share/voting	% w.r.t.
		capital	diluted
		wherever	share/votin
·		applicable(*)	g capital of the TC (**)
efore the acquisition under consideration,			
olding of acquirer along with PACs of:	Fourty share	Transfer, Acqu	irer held Nil
Shares carrying voting rights	Limited.	es of Gokul Agr	o Resources
	Transferor	along with	
	5,43,22,553 carrying vo Resources	(41.17%) Equation (41.17%)	Gokul Agro
Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)		-	
Voting rights (VR) otherwise than by equity shares		-	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	
Total (a+b+c+d)			

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 26,37,90,000/- divided into 13,18,95,000 Equity Shares of Rs. 2/-each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 26,37,90,000/- divided into 13,18,95,000 Equity Shares of Rs. 2/-each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 26,37,90,000/- divided into 13,18,95,000 Equity Shares of Rs. 2/-each

For, Jashodaben Commodities LLP

Authorised Signatory

Date Place : 03.04.2017

: Ahmedabad

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (****) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Name of Target Company (TC): Gotal Agro Resources Limited (GARI) Section 10 S	Alliexure	Te I												
Ramic of Acquirer Reduce the acquisition under consideration, holding of Acquirer Ro. of Shares carrying Rights Ro. of Ro. o	Name of	f Target Company (TC): Gokul Agro Resources	Limited (GARL)											
No. of Shares carrying No. of Warrants that 3	Sr. No.	Name of Acquirer	Before the acq	uisition under considerati		irer and PAC		Details of	Acquisition		After Ac	quisition under conside	ration, holding of Acq	uirer and PAC
Tecebre shares carrying capital wherever Voting capital of Tecebre shares Capital wherever Voting capital of Tecebre shares Capital wherever Voting capital of Tecebre shares Carrying voting rights Tecebre shares Carrying voting rights Tecebre shares Carrying voting rights Carrying voting ri			No. of Shares carrying Voting Rights	No. of Warrants that entitles the Acquirer to	% w.r.t. total shares / voting	% w.r.t. total diluted share /	No. of Shares	No. of Warrants that entities the Acquirer	% w.r.t. total shares / voting	% w.r.t. total diluted share /	No. of Shares	No. of Warrants that entitles the Acquirer	% w.r.t. total shares , voting capital	% w.r.t. total diluted share /
Table Tabl				receive shares carrying voting rights in the TC	capital wherever applicable	voting capital of the TC		to receive shares carrying voting rights in the TC	capital wherever applicable	voting capital of the TC		to receive shares carrying voting rights in the TC	wherever applicable	voting capital of th TC
Table Tabl	-	Jashodaben Commodities LLP					7875000		5.97%	5.97%	7,875,000		5.97%	
7,875,000 -2,57 5,97 -5,57 -		Total (a) (Acquirer)					7875000	0	5.97%	5.97%	-	0	5.97%	
7,875,020 5.97 5.97 5.97 5.97 6.97					Details of	Shareholders who	are PAC wit	h the Acquirer (includin	g the Transferor)					
r 27,388,788 - 20.74 - - 20,748,788 - 20,74 Advar 13,590 -	2	Jashodaben Commodities Pvt. Ltd.	7,875,000		5.97		(7875000)		76'5-	-5.97	0	0		
Moder 18.465,000 - 13.99 - - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 13.99 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.47 - 0.41 - 0.41 - 0.41 - 0.41 - - 0.47 - - 0.47 - - 0.41 - - - 0.41 - - - - - - - - -	3	Kanubhai Jivatram Thakkar	27,358,788		20.74		,				27,358,788		20.74	
State Stat	4	Manjulaben Kanubhai Thakkar	18,465,000		13,99				,		18,465,000		13,99	
54,322,553 - 41,17 41,17 - - - - 46,447,553 0 35.20 54,322,553 - 41,17 - - - 54,322,553 0 41,17%	2	Jayesh Kanubhai Thakkar	623,765		0,47				-		623,765		0.47	
54,322,553 - 41.17 41.17 - 54,322,553 0 41.17%		Total (b) (PAC)	54,322,553	•	41.17		,				46,447,553	0	35.20	
54,322,553 - 41.17 41.17 54,322,553 0 41.17%									,			,		
54,322,553 - 41,17 41,17 54,322,553 0 41,17%		Grand Total (a) + (b) (consisting of holding of												
		Promoter and Promoter Group)	54,322,553	-	41.17		-	-	-		54,322,553	0	41.17%	

Notes:

1 Acquirer has acquired aggregate 78,75,000 (5,97%) of Equity Shares of GARL from Transferor on 03-04-2017 being the date of inter-se transfer of Equity Shares of GARL Transferor to Acquirer.

For, Jashodaben Commodifies I