Shailendra Rai

G-5/6 Farrjeste, 3, Boat Club Road, Pune 411001

April 03, 2017

The Manager Corporate Relationship Dept. BSE Ltd. Dalal Street, Mumbai 400 001 The Manager Corporate Relationship Dept. National Stock Exchange of India Ltd. Bandra-Kurla Complex, Mumbai 400 051

Dear Sir,

Ref: Alicon Castalloy Ltd.

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Mr. Shailendrajit Rai, hereby disclose the Change in shareholding on 31.03.2017 in prescribed form.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,

(S. Rai)

Encl: as above

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## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ALICON CASTALLOY LTD.		
Name(s) of the acquirer and Persons Acting in	i) Mr. Shail		ID.
Concert (PAC) with the acquirer	ii) Mrs. Pan		
Concert (1710) with the acquirer	ii) iviis. I ameia Kai		
Whether the acquirer belongs to Promoter/Promoter	Yes		
group			
Name(s) of the Stock Exchange(s) where the shares	a) BSE Ltd.		
of TC are Listed	b) National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t.	% w.r.t.
•		share/voting	diluted
		capital	share/voting
		wherever	capital of the
		applicable(*)	TC
Before the acquisition/sale under consideration,			
holding of:			
a) Shares carrying voting rights			
(i) Mr. Shailendrajit Rai	9,57,332	7.81	7.81
(ii) Mrs. Pamela Rai	69,934	0.57	0.57
b) Shares in the nature of encumbrance (pledge/ lien/			
non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the T C (specify holding in			
each category)			
e) Total (a+b+c+d)	10,27,266	8.38	8.38
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
(i) Mr. Shailendrajit Rai	1,22,888	1.00	1.00
(ii) Mrs. Pamela Rai	69,934	0.57	0.57
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) acquired/sold	-		
d) Shares encumbered / invoked/released by the			
acquirer			
e) Total (a+b+c+/-d)	1,92,822	1.57	1.57
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
(i) Mr. Shailendrajit Rai	8,34,444	6.81	6.81



(ii) Mrs. Pamela Rai				
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other	<b></b>			
instrument that entitles the acquirer to receive shares				
carrying voting rights in the TC (specify holding in				
each category) after acquisition				
e) Total (a+b+c+d)	8,34,444	6.81	6.81	
Mode of acquisition / sale (e.g. open market / off-	Inter-se transfer through open market			
market / public issue / rights issue / preferential				
allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or date of	31/03/2017			
receipt of intimation of allotment of shares,				
whichever is applicable				
Equity share capital / total voting capital of the TC	1,22,56,222 Equity Shares of Rs.5/- each			
before the said acquisition / sale	= Rs.6,12,81,110/-			
Equity share capital/ total voting capital of the TC	1,22,56,222 Equity Shares of Rs.5/- each			
after the said acquisition / sale	= Rs.6,12,81,110/-			
Total diluted share/voting capital of the TC after the	1,22,56,222 Equity Shares of Rs.5/- each			
said acquisition	= Rs.6,12,81,110/-			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

S. RAI

Place: Pune

Date: 03/04/2017

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.