Regd. Office: 63, Friends Colony (East), New Delhi- 110025 CIN-U74999DL2017PTC310922

E-mail id: r.jhunjhunwala55@gmail.com; Tel: +011-41628890

Date: 05.04.2017

To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Subject: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 in respect of RSWM Limited

Dear Sir,

With reference to the captained subject, please find enclosed herewith the Disclosure pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly acknowledge the same.

Thanking You,

For and on behalf of RLJ Family Trusteeship Private Limited

(Riju Jhunjhunwala) (Authorised Signatory)

Encl.: As above

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	RSWM Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RLJ Family Trusteeship Private Limited ("Acquirer Company") There is no direct acquisition of shares or voting rights in the Target Company Please refer Annexure A and B		of shares or
Whether the acquirer belongs to Promoter/Promoter group	Mr. Ravi Jh	No. er Company is sunjhunwala 10% unwala, who are company.	owned by Ms.
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	Please	refer Annexure	A and B
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			

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Details of acquisition/sale	
Shares carrying voting rights acquired/sold	
b) VRs acquired /sold otherwise by shares	e than
c) Warrants/convertible secur other instrument that enti- acquirer to receive shares voting rights in the TC holding in each co- acquired/sold	tles the carrying Please refer Annexure A and B
d) Shares encumbered / invoked/released by the acq	uirer
e) Total (a+b+c+/-d)	
After the acquisition/sale, holding of: a) Shares carrying voting rights	
b) Shares encumbered with the acquirer	
c) VRs otherwise than by shares	s .
 d) Warrants/convertible securit other instrument that entitl acquirer to receive shares of voting rights in the TC (holding in each category) acquisition 	es the carrying specify
e) Total (a+b+c+d)	
Mode of acquisition / sale (e.g. open /off-market /public issue / rights /preferential allotment / inter-se tretc).	issue
Date of acquisition / sale of shares / date of receipt of intimation of allotre shares, whichever is applicable	VR or 31 st March 2017 nent of

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 2,35,508,420
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 2,35,508,420
Total diluted share/voting capital of the TC after the said Acquisition	Rs 2,35,508,420

For and on behalf of RLJ Family Trusteeship Private Limited

(Riju Jhunjhunwala) (Authorised Signatory)

Date: 05.04.2017 Place: New Delhi

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Annexure A

S No.	Name of the person(s) from whom shares are acquired	Number of shares acquired	Total shares acquired as % of share capital of TC
	The Acquirer has acquired the equity shares held by individuals in the investment companies that form part of the promoter group, such individuals too being promoters of the Target Company whereby the ability to direct the exercise of voting	1,19,800	0.51%
		12,18,431	5.17%
		2,40,000	1.02%
		1,06,573	0.45%
		8,65,074	3.67%
		18,50,462	7.86%
	rights held directly and indirectly by these investment companies have	5,29,955	2.25%
	vested in the Acquirer.	2,289	0.01%
	rested in ano resquirer.	1,44,300	0.61%
(Refer Annexure E	(Refer Annexure B for details).		
	These investment companies have cross-holdings with one another in various combinations, and collectively hold 21.56% of the Target Company		
	Total	50,76,884	21.56%

For and on behalf of RLJ Family Trusteeship Private Limited

(Riju Jhunjhunwala) (Authorised Signatory)

Date: 05.04.2017 Place: New Delhi

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Annexure B

S No	Name of the Investment Company	% of the investment company transferred	No of shares of Target Company	% stake of Target company
1	Service Columnia Cital Eta.	Direct holding of Individual Promoters: 40.40% Indirect holding of other investment companies: 59.60%	1,19,800	0.51%
2		Direct holding of Individual Promoters: 34.07% Indirect holding of other investment companies: 40.23%	12,18,431	5.17%
3	NR Finvest Pvt. Ltd.	Other investment companies own 100% of the capital	2,40,000	1.02%
4	Kalati Holding Pvt. Ltd.	Direct holding of Individual Promoters: 59.27% Indirect holding of other investment companies: 40.73%	1,06,573	0.45%
5	Nivedan Vanijya Niyojan Ltd.	Direct holding of Individual Promoters: 29.93% Indirect holding of other investment companies: 44.81%	8,65,074	3.67%
	LNJ Financial Services Ltd.	Indirect holding of other investment companies: 74.07%	18,50,462	7.86%
7	Investors India Ltd.	Direct holding of Individual Promoters: 80.69% Indirect holding of other investment companies: 19.31%	5,29,955	2.25%

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8	India Texfab Marketing Ltd.	Direct holding of Individual Promoters: 38.82% Indirect holding of other investment companies: 61.18%	2,289	0.01%
9	Bharat Investments Growth Ltd.	Indirect holding of other investment companies: 74.41%	1,44,300	0.61%
	Total		50,76,884	21.56%

For and on behalf of RLJ Family Trusteeship Private Limited

(Riju Jhunjhunwala) (Authorised Signatory)

Date: 05.04.2017 Place: New Delhi