

Date: March 29, 2017

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Scrip Code: 539725

Symbol: GOKULAGRO

Dear Sir/ Madam,

Sub: Disclosures

Please find attached herewith disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 received from M/s. Jashodaben Commodities Private Limited in respect of the Acquisition of Equity Shares of Gokul Agro Resources Limited.

Please take the same on record.

Thanking you.

Yours Faithfully,

For, Gokul Agro Resources Limited

Chinar Jethwani
Chinar Jethwani
Company Secretary and Compliance Officer



- 📍 Reg. Off. : B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola Ahmedabad - 380 060. Gujarat (India)
079 67123500, 67123501, Fax: 079 67123502 CIN: L15142GJ2014PLC080010
- 📍 Plant : Survey No. 76/1, 80, 89, 91, Near Sharma Resort, Galpadar Road, Meghpar – Borichi, Tal. – Anjar 370110,
Dist – Kutchh, Gujarat (India).
02836 – 295260, 9879112574
- 📧 gar@gokulagro.com 🌐 www.gokulagro.com



JASHODABEN COMMODITIES PRIVATE LIMITED

REG. OFFICE: B-402, SHAPATH HEXA, NR. GANESH MERIDIAN, OPP. GUJARAT HIGH COURT,
SOLA, AHMEDABAD - 380 060, GUJARAT

Date: March 29, 2017

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Agro Resources Limited,**

B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola,
Ahmedabad - 380 060, Gujarat.

Dear Sir/Madam,

Sub : Disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011:


Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO:

With reference to the aforesaid subject, I, Jayesh Thakkar on behalf of Jashodaben Commodities Private Limited, hereby submit Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.

For, Jashodaben commodities Private Limited


Jayesh Thakkar
Authorized Signatory



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gokul Agro Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Jashodaben Commodities Pvt. Ltd. (hereinafter the " Acquirer/Transferee ") M/s Shantiniketan Financial Services Pvt. Ltd. (" Transferor ") Persons Acting in Concert (PAC) with the Acquirer: 1. Mr. Kanubhai Thakkar 2. Mrs. Manjulaben Thakkar 3. Mr. Jayesh Thakkar (hereinafter the " PACs ")		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Prior to the Transfer, Acquirer held Nil Equity shares of Gokul Agro Resources Limited. Transferor along with PAC held 5,43,22,553 (41.17%) Equity Shares carrying voting rights of Gokul Agro Resources Limited as detailed in Annexure 1 attached herewith. - - -		
e) Total (a+b+c+d)	5,43,22,553	41.17%	41.17%

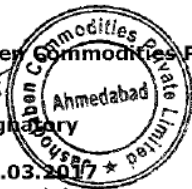


Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	29.03.2017
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 26,37,90,000/- divided into 13,18,95,000 Equity Shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 26,37,90,000/- divided into 13,18,95,000 Equity Shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 26,37,90,000/- divided into 13,18,95,000 Equity Shares of Rs. 2/- each

For, Jashodaben Commodities Private Limited

Authorised Signatory

Date : 29.03.2017 *
Place : Ahmedabad



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure 1		Before the acquisition under consideration, holding of Acquirer and PAC										After Acquisition under consideration, holding of Acquirer and PAC			
Sr. No.	Name of Acquirer	No. of Shares carrying Voting Rights		% w.r.t. total diluted share / voting capital wherever applicable		No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC		% w.r.t. total diluted share / voting capital of the TC		No. of Shares		% w.r.t. total shares / % w.r.t. total diluted share / voting capital wherever applicable		% w.r.t. total diluted share / voting capital of the TC	
		No. of Shares carrying voting rights in the TC	% w.r.t. total diluted share / voting capital wherever applicable	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	% w.r.t. total diluted share / voting capital wherever applicable	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	% w.r.t. total diluted share / voting capital of the TC	No. of Shares	% w.r.t. total diluted share / voting capital of the TC	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	% w.r.t. total shares / % w.r.t. total diluted share / voting capital wherever applicable	No. of Shares	% w.r.t. total shares / % w.r.t. total diluted share / voting capital of the TC		
1	Jashodaben Commodities Pvt. Ltd.	-	-	-	-	7875000	5.97%	-	5.97%	7875000	5.97%	0	0	7875000	5.97%
Total (a) (Acquirer)		-	-	-	-	7875000	5.97%	-	5.97%	7875000	5.97%	0	0	7875000	5.97%
Details of Shareholders who are PAC with the Acquirer (including the Transferor)															
2	Shantikisan Financial Services Pvt. Ltd.	7,875,000	5.97	-	5.97	7875000	-	-	-	-	-	0	0	0	0
3	Kanubhai Jivaram Thakkar	27,358,788	20.74	20,74	20.74	-	-	-	-	-	-	-	-	20,74	20.74
4	Manjulaben Kanubhai Thakkar	18,465,000	13.99	13,99	13.99	-	-	-	-	-	-	-	-	13,99	13.99
5	Jayesh Kanubhai Thakkar	623,765	0.47	0,47	0.47	-	-	-	-	-	-	-	-	0,47	0.47
Total (b) (PAC)		54,322,553	41.17	41,17	41.17	-	-	-	-	-	-	-	-	35,20	35.20
Grand Total (a) + (b) (consisting of holding of Promoter and promoter Group)		54,322,553	41.17	41,17	41.17	-	-	-	-	-	-	0	0	41,17	41.17%

Notes: 1. Acquirer has acquired aggregate 78,75,000 (5.97%) of Equity Shares of GABL from Transferor on 29-03-2017 being the date of inter-se transfer of Equity Shares of GABL Transferor to Acquirer.

For, Jashodaben Commodities Pvt. Ltd.
 Authorised Signatory
