

إروس وورلڈو اید - م ج - ذ م م

EROS WORLDWIDE FZ - L.L.C.

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April 26, 2017

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited
BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), please find enclosed herewith the disclosure by the Promoter for encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC



Authorised Signatory

CC: Eros International Media Limited

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	April 26, 2017
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter (s) or PACs	Promoter holding in the target company As on the date of Reporting (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] }	
	Number	% of total share capit	Number	% of total share Capital as on date of reportin g	Type of event (creation / release/ invoeation)	Date of creation/ release/ invoeation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital as on date of reportin g	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	44,859,732*	47.54 %	4,880,000	5.17 %	Creation	17.04.2017	Pledge	Additional security for the existing borrowing	225,000	0.24%	Avtar Instalments Private Limited	5,105,000	5.41%

* holding as per Disclosure dated April 26, 2017 made under Reg 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Eros Worldwide FZ LLC


Authorised Signatory



Place: Mumbai

Date: April 26, 2017