

VORA CONSTRUCTIONS LIMITED

604, Balarama Building, Bandra Kurla Complex, Bandra (East), Mumbai-400051

Email ID: voraconstructions@ymail.com CIN: L45200MH1985PLC036089

Website: www.voraconstructions.com Tel No.: 022-62361884 Fax No.: 022-62361884

Date: Monday, April 24, 2017

Corporate Relationship Department

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001.

Sub: Open Offer for acquisition of 18,19,896 (Eighteen Lakhs Nineteen Thousand Eight Hundred Ninety Six) fully paid up equity shares of Rs. 10.00/- each from equity shareholders of Vora Constructions Limited (hereinafter referred to as "Target Company" or "VCL") representing 26.00% of post preferential equity shares by Mr. Sureshababu Malge (hereinafter referred to as "Acquirer") along with Mrs. Sushila Malge ("PAC 1"), Mr. Sumit Malge ("PAC 2") and Mr. Sonu Malge ("PAC 3") (hereinafter collectively referred to as "PACs") pursuant to and in accordance with regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["Regulations"/the "SEBI (SAST) Regulations"]

Respected Sir/Madam,

With reference to above captioned subject, please find enclosed herewith two copies of newspaper cutting of the Public Notice in accordance with RBI Circular No. RBI/2015-16/122 DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 09, 2015, which is published in the following newspapers on Monday, April 24, 2017 along with CD containing file Public Notice-VCL and Annexure A.

Publications	Language	Editions
The Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Mumbai Lakshadeep	Marathi	Mumbai Edition

Yours Faithfully,

For VORA CONSTRUCTIONS LIMITED.

Authorised Signatory

Place: Mumbai



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PUBLIC NOTICE

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In accordance with Circular No. RBI/2015-16/122 DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 09, 2015

Vora Constructions Limited ("Target Company" or "VCL") is a public listed company incorporated under the Companies Act, 1956 on April 30, 1985 (CIN: L45200MH1985PLC036089) having its Registered office at 604, Balarama Building, Bandra Kurla Complex, Bandra (East), Mumbai-400051. The Equity share of the company is listed on BSE Ltd with Scrip ID: VORACON and Scrip Code: 512215. The Company is registered with the Reserve Bank of India as a Non-Banking Financial Company (NBFC) vide its Certificate of Registration bearing No. 13.00890 dated May 26, 1998.

Notice is hereby given that Sureshbabu Malge ("Acquirer") along with Sushila Malge, Sumit Malge, and Sonu Malge ("PACs") proposes to (i) subscribe 38,49,780 Equity Shares of face value of Rs.10.00/- (Rupees Ten Only) each at a price of Rs.50.00/- (Rupees Fifty Only) each constituting to 55.00% of the Post Preferential Equity Capital of the Target Company and (ii) obtain operational and management control over the Company ("Proposed Transaction"). Since the Company is a Public Listed Company, an Open Offer has been initiated by Acquirer along with PACs in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and all other applicable laws for consummation of the Proposed Transaction.

After the completion of the Proposed Transaction, Acquirer along with PACs proposes to exercise operational and management control over the Company and also proposes to hold upto 55% of equity shares of the Company subject to the outcome of the Open Offer. If the Proposed Transaction results in the Acquirer acquiring beyond 75% equity shares of the Company post the Open Offer, then the Acquirer shall undertake necessary actions, in accordance with applicable laws, to ensure that its shareholding in the Company is reduces to 75% or below.

The Company has obtained approval of Reserve Bank of India vide their letter dated April 13, 2017 for consummation of the Proposed Transaction which results in the change of control over the Company.

Any clarifications or inquiries in this regard may be addressed to the Company at 604, Balarama Building, Bandra Kurla Complex, Bandra (East), Mumbai-40005, within 30 (thirty) days from the date of this notice.

For

Vora Constructions Limited

Sd/-

Purushottam Bohra

Managing Director DIN No.: 02196053

Place: Mumbai

Date: April 22, 2017

Sd/-

Sushila Malge

Sd/-

Sumit Malge

Sd/-

Sonu Malge

Sd/-

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Place: Mumbai

Date: April 22, 2017