



A. J.
TOLLS PVT. LTD.

410, boomerang, Chandivali Farm Road, Near Chandivali Studio, Andheri (East), Mumbai 400 072
• Telephone: +91 22 6120 4800 • Fax: +91 22 6120 4804
CIN: U74999MH1999PTC122187

April 25, 2017

To,

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-2659 8238 / 8120 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 539126
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Dear Sir,

Sub: Disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

With reference to above subject, please find attached herewith disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011. Also, find enclosed herewith Demand Draft bearing No. 009236 dated April 18, 2017 of Rs. 1,50,000/- (One Lakh Fifty Thousand only) in favour of Securities and Exchange Board of India.

Kindly take the same on your records.

Thanking you.

Yours Faithfully,
For **A J Tolls Private Limited**


Sameer Apte
Director



Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}
		A J Tolls Private Limited CIN No. U74999MH1999PTC122187 Address: 410, boomerang, Chandivali Farm Road, Near Chandivali Studio, Andheri East, Mumbai-400072 Telephone No. 022-61204800 Email id- sapte@mepinfra.com
	b.	Whether sender is the acquirer (Y/N)
		Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)
		N.A.
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer
		N.A.
2	Compliance of Regulation 10(7)	
	a.	Date of Report
		25/04/2017
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition
		Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)
		Yes, please find enclosed herewith a Demand Draft No. 009236 dated 18/04/2017 of Rs. 1,50,000/- in favour of SEBI.
3	Compliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, at least 4 working days before the date of the proposed acquisition.
		Yes
	b.	Date of Report
		21/03/2017
4	Compliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition
		Yes
	b.	Date of Report
		30/03/2017
5	Details of the Target Company	
	a.	Name & address of TC
		MEP Infrastructure Developers Limited CIN No. L45200MH2002PLC136679 A-412, boomerang, Chandivali Farm Road, Near Chandivali Studio, Andheri East, Mumbai-400072



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	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited			
6 Details of the acquisition						
	a.	Date of acquisition	27/03/2017			
	b.	Acquisition price per share (in Rs.)	Rs. 51.21 per share (Average Price)			
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7) (whether Regulation 3(1), 3(2),4 or 5)	Regulation 3(2)			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no: & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital /voting rights of	No. of Shares	% w.r.t total share capital /voting rights of TC
		Name(s) of the acquirer(s)(**) A J Tolls Private Limited	NIL	NIL	30000000	18.45%
	e.	Shareholding of seller/s in TC (in terms of no: & as a percentage of the total share/voting capital of the TC) (*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital /voting rights of	No. of Shares	% w.r.t total share capital /voting rights of TC
		Name(s) of the seller(s) (**) Ideal Toll & Infrastructure Private Limited	59940407	36.87%	29940407	18.42%
7 Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(iii)						
	a.	Provide the names of the seller/s	Ideal Toll & Infrastructure Private Limited			
	b.	Specify the relationship between the acquirer/s and the seller/s.	A J Tolls Private Limited is a Subsidiary Company of Ideal Toll & Infrastructure Private Limited			
	c.	Confirm that the acquirer and the seller/s satisfy such a relationship as defined in Regulation 10(1)(a)(iii) of the Takeover Regulations	Yes, we confirm that the acquirer and the seller/s satisfy such a relationship as defined in Regulation 10(1)(a)(iii) of the Takeover Regulations			
	d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs. 41.78 average market price for a period of sixty trading days			



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e.	If shares of the TC are infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	Yes, we confirm that the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) above as applicable.
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	21/03/2017
h.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	Yes, the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations. Copies of the requisite disclosures are attached herewith.
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(iii) with respect to exemptions has been duly complied with.	Yes, we hereby declare that all the conditions specified under Regulation 10(1)(a)(iii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For A. J. Tolls Private Limited

Signature:

Date: April 25, 2017

Director

Place: MUMBAI

NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately. (**) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for 'Target Company',

'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011'