



**UNICHEM  
LABORATORIES LTD.**

Fax No : 91 (22) 2678 4391 / 5198  
Tel. No. : 91 (22) 66888333  
Website : <http://www.unichemlabs.com>  
CIN : L99999MH1962PLC012451.

**Registered & Corporate Office :** Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

April 11, 2017

**Department of Corporate Services**  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Mr. Hari K**  
Asst. Vice President - Operations  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra – Kurla Complex  
Bandra (East), Mumbai – 400 051

**Dear Sir,**

**Ref: BSE Scrip Code - 506690 : NSE Symbol – UNICHEMLAB**

**Sub: Auditors Certificate – Allotment Money for ESOP**

Please find enclosed Auditors Certificate regarding allotment money received for 2025 shares allotted to Employee/s of the Company pursuant to the ESOP 2008 Scheme for your record.

Thanking you,

Yours Faithfully,  
**For UNICHEM LABORATORIES LIMITED**

**NEEMA THAKORE**  
*Head – Legal & Company Secretary*

Encl : As Above

The Board of Directors  
M/s. Unichem Laboratories Limited  
Unichem Bhavan, Prabhat Estate,  
Off S.V. Road, Jogeshwari (West)  
Mumbai - 400 102

**Independent Practitioner's Certificate: On account of Allotment Money received for 2025 Equity Shares allotted to the Employee of the Company, pursuant to the Employees Stock Option Scheme 2008 of the Company.**

This certificate is issued in accordance with the terms of our reference as conveyed over a phone/e-mail. The company has requested that we certify the given details of allotment received.

### **Management's Responsibility**

1. The preparation of the accompanying below details is the responsibility of the Management of **Unichem Laboratories Limited** (hereinafter the "Company") including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the accompanying below details and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
2. The Management is also responsible for ensuring that the Company complies with the requirements of the National Stock Exchange (NSE) and Bombay Stock Exchange (BSE) and provides all relevant information.

### **Practitioner's Responsibility**

1. It is our responsibility to certify the details, based on our examination of the matter with reference to the books of account and other records of the company.
2. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
3. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.



**Opinion**

We certify that Company has received Allotment Money for 2025 Equity Shares allotted to the following Employee/Employee of subsidiary of their Company pursuant to the Employees Stock Option Scheme 2008 of the Company details of which are as under -

Name	Cheque No.	Cheque Date	Total Options Exercised	Total Amt. Paid (46.00 per share)
Mr. Rakesh B Parikh	703112	26.12.2016	2025	93,150.00

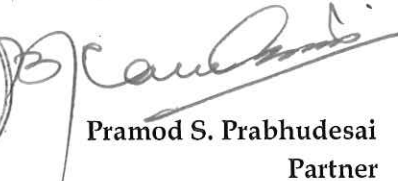
**Restriction on Use**

This certificate is provided at the request of and addressed to the Board of Directors of the company solely for the purpose of submitting the same to the NSE and BSE as required under the In-principal approval granted by the said Stock Exchanges to the Company and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

Date: 10<sup>th</sup> April, 2017  
Place: Mumbai

For B.D. Jokhakar & Co.  
Chartered Accountants  
Firm Registration No.104345W



  
Pramod S. Prabhudesai  
Partner  
Membership No. 032992