

11th April, 2017

To
The Manager - CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Dear Sir

Scrip No.: 530943

Sub: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to provisions of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Compliance Certificate duly signed by the Compliance officer of the Company and Authorized Representative of the Registrar & Share Transfer Agents for the half year ended 31st March, 2017.

Kindly take the same on your record.

Thanking you,

For Sri Adhikari Brothers Television Network Limited

Lehar

Lehar Arora
Company Secretary & Compliance Officer
ACS No.: 34706



(Encl.: As Above)

COMPLIANCE CERTIFICATE

For The Half Year Ended on 31-03-2017

[Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

This is to certify that pursuant to Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, We have complied with the requirements pursuant to Regulation 7 (2) by ensuring that all the activities in relation to both, Physical and Electronic, share transfer facilities i.e. Dematerialization and Rematerialization are maintained through our Registrar and Share Transfer Agent, M/s. Sharex Dynamic (India) Pvt. Ltd., who is registered with the Board (SEBI), UNDER REGISTRATION NO INR000002102 for the Half year ended 31-03-2017.

Yours Truly,

For SRI ADHIKARI BROTHERS T.V.NETWORK LTD.

For SHAREX DYNAMIC (INDIA) PVT.LTD.



(COMPLIANCE OFFICER)

A circular purple stamp with the text "SHAREX DYNAMIC (INDIA) PVT. LTD." around the perimeter and "MUMBAI" in the center.

(AUTHORISED SIGNATORY)