

CFL/SEC/SE/PL/2017-18/04

April 13, 2017

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: "COSMOFILMS"
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Sub: Compliance Certificate pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2017

Dear Sir,

Please find enclosed Compliance Certificate for the half year ended on March 31, 2017 obtained from Practicing Company Secretary as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

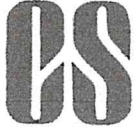
You are requested to take the same on your records.

Thanking You

Yours faithfully
For Cosmo Films Limited


Jyoti Dixit
Company Secretary & Compliance Officer

Encl: As Stated



**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LODR)
REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 31ST MARCH, 2017

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to COSMO FILMS LIMITED maintained by Alankit Assignments Limited pertaining to transfer of equity shares of the company for the period from 01st October, 2016 to 31st March, 2017 for the purpose of issuing a Certificate under Regulation 40(9) of SEBI(LODR)Regulations, 2015 entered into by, COSMO FILMS LIMITED with BSE and NSE and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on 31st March, 2017:

Share/ Debenture Certificate(s) relating to the transfer of Shares/Debentures, consolidation of shares /duplicate share certificates received during the period from 01st October, 2016 to 31st March, 2017 as entered in the Memorandum of Transfers have been issued within thirty days from the date of lodgment for transfer, sub- division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

DATE: 10.04.2017

PLACE: DELHI

**For VS Associates
Company Secretary**



Vijay Kumar, Sharma
COP No. 6959