

**GIL/SE /SDR/2017-18/08**

**April 12, 2017**

The Secretary,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Scrip Code: 532775  
Fax No.: 2272 2037/2272 3719

The Secretary,  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
Trading Symbol: GTLINFRA  
Fax No.: 2659 8237/38

Dear Sir,


**Re: Allotment of Equity Shares upon conversion of debt under SDR Scheme**

In terms of Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we have to inform you that a Meeting of the Committee will be held on Thursday, April 13, 2017, to consider allotment of Equity Shares consequent to conversion of debt into Equity under Strategic Debt Restructuring Scheme.

Please acknowledge receipt.

Thanking you,  
Yours truly,  
For **GTL Infrastructure Limited**

  
**Nitesh A. Mhatre**  
Company Secretary

  
**Laxmikant Y. Desai**  
Chief Financial Officer

*Note: This letter is submitted electronically with BSE & NSE through their respective web portals.*