

MILKFOOD LIMITED

5th Floor, 91, Bhandari House, Nehru Place, New Delhi-110 019
Ph.: 26460670-4 / 26463773 Fax : 011-26460823
E-mail : milkfoodltd@milkfoodltd.com, Website : www.milkfoodltd.com
CIN : L15201PB1973PLC003746

MFL\SCY\2017 - 18

13th April, 2017

The General Manager
The Department of Corporate Services,
The Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

**Sub: Certificate under Regulation 40(9) of SEBI (Listing Obligations
and Disclosure Requirements) Regulations, 2015**

Ref. Scrip Code No.: 507621

Dear Sir,

Pursuant to the provisions of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed Certificate from Practicing Company Secretary for the half year ended from 1st October, 2016 to 31st March, 2017.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,

For MILKFOOD LIMITED



(Rakesh Kumar Thakur)
Company Secretary and Compliance Officer

Encl.: As above



Kamlesh Gupta
Company Secretaries

763, HBH, Saraswati Vihar
Near Sahara Mall
Gurgaon

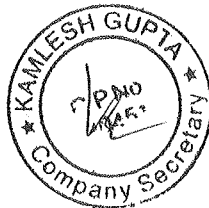
#9873436986, e mail: cskamlesh.gupta@gmail.com

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE HALF YEAR ENDED 31ST MARCH, 2017**

I have examined all the Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s Milkfood Limited, P.O. Bahadurgarh, Distt. Patiala, Punjab, 147021 maintained by Registrar and Share Transfer Agent, M/s Alankit Assignments Limited, 205-206, Anarkali Market, Jhandewalan Extn., New Delhi 110055 pertaining to the transfer of equity shares of the Company for the period from 1st October, 2016 to 31st March, 2017 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) and based on the information provided by the Company, I hereby certify that during the half year ended on 31st March, 2017:

- A) Share certificates relating to the transfer of equity shares received during the period from 1st October, 2016 to 31st March, 2017 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer excepting those rejected on technical grounds.
- B) There were two cases containing 600 shares for the issue of duplicate share certificates.
- C) There was no case of subdivision, split, consolidation, renewal, exchange of certificates, endorsement for payment of calls/allotment money.

Date: 13th April, 2017
Place: Gurgaon



Kamlesh Gupta
(Kamlesh Gupta)
Company Secretary
Membership No. :A- 13862
C.P. No. 10451