

VEDL/Sec./SE/17-18/12

April 28, 2017

To,
The Manager
Department of Corporate Services
M/s. Bombay Stock Exchange Ltd.
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 500295

To,
The Manager
Department of Corporate Services
The National Stock Exchange of India
Limited
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: VEDL

Sub: Allotment of shares of Vedanta Limited (“Vedanta”) to the shareholders of Cairn India Limited (“Cairn”) pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal Bench at Mumbai vide Order dated March 23, 2017.

Dear Sir,

Please note that pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal Bench at Mumbai vide Order dated March 23, 2017, the Allotment Committee of the Board of Directors of Vedanta Limited (the Company) at its meeting held today i.e. Friday, April 28, 2017, has allotted shares to the shareholders of erstwhile Cairn India Limited (other than Vedanta Limited and /or its subsidiaries), whose names appear in the Register of Members on the Record date i.e. Thursday, April 27, 2017, as under:

Allotment of Equity Shares:

752,500,000 Equity Shares of Re. 1/- each to the equity shareholders of Cairn in the ratio of:-

“1 (One) fully paid up equity share of face value of Re.1/- (Rupee One Only) each of Vedanta for every 1 (One) fully paid-up equity share of Rs.10/- (Rupees Ten Only) each held in Cairn.”

Allotment of Preference Shares:

3,010,000,000 Non-Convertible Non-Cumulative Redeemable Preference Shares of Rs. 10/- each to the equity shareholders of Cairn in the ratio of:-

“4 (Four) fully paid up Preference Shares of face value of Rs.10/- (Rupees Ten Only) each of Vedanta for every 1 (One) fully paid-up equity share of Rs.10/- each (Rupees Ten Only) held in Cairn.”

The Company is making necessary application for the listing of the aforesaid shares on BSE Limited and National Stock Exchange of India Limited.

Request you to take the same on record.

Thanking You,
Yours Faithfully,
For VEDANTA LIMITED



Bhumika Sood

Company Secretary & Compliance Officer

VEDANTA LIMITED

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CIN: L13209MH1965PLC291394