Vikas Building, Ground Floor, Green Street, Fort, Mumbai - 400 023. Tel.: (B) 91-22-4076 7373 • Fax: 91-22-4076 7377/78

Website: www.kslindia.com • CIN No.: L67120MH1993PLC070709

April 17, 2017

To,

The Manager
Department of Corporate Service **BSE Limited**Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No:- C/1, G Block
Bandra Kurla Complex,
Mumbai- 400 051

BSE Scrip Code: 531892

NSE Symbol:- KHANDSE

SUB: <u>SUBMISSION OF CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015</u>

Dear Sir,

Please find enclosed certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 received from M/s. Bhuwnesh Bansal & Associates, Company Secretaries for the half year ended on March 31, 2017.

Kindly update the same on your records.

Thanking you,

Yours faithfully,

For Khandwala Securities Limited

Abhishek Joshi

Company Secretary & Compliance Officer

Encl: a/a

BHUWNESH BANSAL & ASSOCIATES Company Secretaries

002, Dreamland Park C Wing CHS Ltd., Gokuldham Road, Near Vijay Park, Mira Road (E), Thane – 401 107 Cell No: 07738 181976 Email:csbbansal@gmail.com

The Board of Directors
M/s. Khandwala Securities Limited
Ground Floor, Vikas Building
Green Street, Fort, Mumbai 400 023

Dear Sirs,

CERTIFICATE UNDER SUB-REGULATION (9) OF REGULATION 40 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31ST MARCH, 2017.

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, Files and other documents relating to M/s. Khandwala Securities Limited (hereinafter referred to as "Company") maintained by M/s. Karvy Computershare (P) Limited (hereinafter referred to as "RTA") of the Company pertaining to transfer of Equity Shares of the company for the period from 1st October, 2016 to 31st March, 2017 for the purpose of issuing a Certificate as per Sub-Regulation (9) of Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by Khandwala Securities Limited with the Stock Exchanges and based on the information provided by the Company, We hereby certify that during half year ended on 31st March, 2017:

A) There were no requests received by the Company for transfer of Share Certificates, subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies during the half year ended from 1^{st} October, 2016 to 31^{st} March, 2017.

For Bhuwnesh Bansal & Associates
Company Secretaries

Bhuwnesh Bansal Proprietor C.P. No. 9089

Place: Mumbai Date: 12.04.2017

