

Secretarial Department

**FEDERAL BANK**  
YOUR PERFECT BANKING PARTNER

SDF-24/ /2017-18

25<sup>th</sup> April 2017

Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Floor 25, Dalal Street,  
Mumbai- 400 001  
Dear Sir,

**Subject: Disclosure under Regulation 29(1) and 29 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 29(1)(d) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Bank is scheduled to be held on Friday, 28<sup>th</sup> April 2017 to consider raising of equity capital by the Bank either through rights issue, private placement, follow-on Public Offer/Public Issue ("FPO"), Qualified Institutions Placement ("QIP"), Global Depository Receipts ("GDR"), American Depository Receipts ("ADR"), Foreign Currency Convertible Bonds ("FCCBs") or through any other permissible mode or a combination thereof, and also for determination of issuance amount, as may be considered appropriate, subject to shareholder approvals as applicable and regulatory/statutory approvals and requirements.

The meeting will also consider the following:

- i) Obtaining approval of shareholders for fund raising/ issuance of security by way of Postal Ballot.
- ii) Consideration and Recommendation of Employee Stock Option for the employees of the Bank subject to approval of shareholders and as per SEBI (Share Based Employee Benefits) Regulations, 2015

Kindly take the above on record.

Thanking you,  
Yours faithfully,  
**For The Federal Bank Limited**

  
**Girish Kumar G**  
Company Secretary

