

N.K.RASTOGI & ASSOCIATES

Company Secretary in practice

109 Choudhary complex
9, Veer Savarkar Block,
Shakarpur, Delhi-110 092
Phone-011 - 22022598

**CERTIFICATE UNDER REGULATION 40(9) SEBI (LODR)
REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31ST MARCH, 2017**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *M/s Uttam Sugar Mills Limited* maintained by *M/s Link Intime India Private Limited* pertaining to transfer of Equity Shares of the Company for the period from 1st October, 2016 to 31st March, 2017 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015 entered into by *M/s Uttam Sugar Mills Limited* with BSE / NSE and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on 31st March, 2017.

- (B) Shares(s) relating to the transfer of shares received during the period from 1st October, 2016 to 31st March, 2017 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of the calls / allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- (B) Any other information, if applicable : NIL

For N.K. RASTOGI & ASSOCIATES
COMPANY SECRETARIES


(NAVEEN K. RASTOGI)
Proprietor

C.P. NO. 3785

Date : 11.04.2017

Place : Delhi

