

Ref: NCD XVII A April 26, 2017

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex

Bandra (East), Mumbai 400 051

Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001

Re: Scrip Code: 523574/ 570002 Re: Scrip Symbol: FEL / FELDVR

Re: BSE Debt Scrip Codes: 952008-9-10-45-46-53-54-74-75-89-90-97-98 / 952715-717-718-721-879-880-881-882-883 / 954326-28-30-34-35-40-43 / 955100-101-140-141-371-373-454-456-749-750-957-958 /

956012-13

Dear Sirs / Madam,

<u>Sub: Outcome of the Meeting of the Committee of Directors of the Company in relation to the Allotment of Secured Redeemable Non-Convertible Debenture</u>

The Committee of Directors of the Company has at their meeting held on April 26, 2017, considered, approved & allotted of 450, 9.28% Secured Redeemable Non-Convertible Debentures ("NCDs") of ₹ 10 lakh each (NCD Series XVII - A) aggregating to ₹ 45 crore, on private placement basis. The details of the issue are as follows:

NCD Series	:	XVII - A
Coupon Rate	;	9.28%
Amount Raised	1:	₹ 45 crore
Number of Investor	1	3
Category of Investor	:	i. Provident Fund ii. Corporate

The said NCDs shall be listed on Wholesale Debt Market Segment of BSE Limited.

These NCDs have been rated

- i. SMERA Provisional AA (SO) / Stable by SMERA Ratings Limited; and
- ii. BWR AA(SO) [Double A Structured Obligation) Rating by Brick Work Ratings India Private Limited.

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For Future Enterprises Limited

Deepak Tanna Company Secretary

