

April 7, 2017

BSE Limited P.J.Towers Dalal Street Mumbai – 400 001

National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051

Sirs

Sub: Certificate under Regulation 54(5) for the month of February 2017.

This is to certify that all the valid Certificates of securities received for Demat for the above period have been mutilated, cancelled and National Securities Depository Limited / Central Depository Services (India) Limited has been substituted as registered owner of these securities in the records of the company.

Kindly take the same on record.

Thanking you

For and on behalf of RAJSHREE SUGARS & CHEMICALS LIMITED

M PONRAJ Company Secretary

