

UTTAM SUGAR MILLS LIMITED

Registered Office

Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667

Corporate Office

A-2E, Illrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India

Telephone

: 91-120-6545766, Facsimile : 0120-4152766 Email : gramarathnam_uttam@yahoo.com

April 3, 2017

National Stock Exchange of India Ltd. Listing Department

"Exchange Plaza", Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Ref. :- Symbol - UTTAMSUGAR

BSE Limited Listing Department

P.J. Tower, Dalal Street,

Fort, Mumbai – 400 001

Ref. - Scrip Code - 532729

Dear Sirs,

Sub.: Intimation under Regulation 30(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 - Revision in Credit Rating

Pursuant to Regulation 30(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find below the details of revision in the ratings for the Company:-

Name of the Agency	Type of Credit Rating	Existing	Revised
CARE Ratings	Rating on Long	CARE C	CARE B; Stable
	Term Bank	(Single C)	(Single B;
	Facilities		Outlook: Stable)
	Rating on Short	CARE A4	CARE A4
	Term Bank	(A Four)	(A Four)
	Facilities		(Re-affirmed)

We hope you will find the same in order. You are requested to take the above information on your records.

Thanking you.

Yours faithfully,

for Uttam Sugar M

.) /

(RATESH GARG)

ADDL. GENERAL N

CORPORATE & LEGAL