

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535**

Date: 05.05.2017

**Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the creation of pledge of 5,10,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of IFCI Factors Limited.


This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited



Authorised Signatory

 **Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | | Omaxe Limited | |
|---|--|---|---|---|---|---|---|---|---------------|---|---|---|--------------------------|---|--|---|--|---|--|---|--|
| Names of the Stock Exchanges where the shares of the target company are listed | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | |
| Date of reporting | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | | 05.05.2017 | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | | Guild Builders Pvt. Ltd. | |
| Details of the Release of encumbrance/Release of Creation of Pledge | | | | | | | | | | | | | | | | | | | | | |
| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | | | | | | | | | | | | | | |
| | No. of Shares | % of total share capital | No. of Shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for encumbrance ** | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered *** | No. of Shares | % of Total share capital | | | | | | | | |
| Rohtas Goel | 2747250 | 1.50 | - | - | - | - | - | - | - | - | - | - | - | | | | | | | | |

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|---------------------------------|---------|------|---------|------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Sunil Goel | 3336120 | 1.82 | 3300000 | 1.80 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Jai Bhagwan Goel | 3098650 | 1.69 | 2500000 | 1.37 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sushma Goel | 2377810 | 1.30 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Seema Goel | 21550 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Constellation Capital Ltd. | 2514900 | 1.38 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Dream Home Developers Pvt. Ltd. | 8925117 | 4.88 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

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| 103222797 | 56.44 | 59,136,159 | 32.33 | creation | 26.04.2017 | Pledge | As a security against loan for general corporate purpose | 5,10,000 | 0.28 | IFCI Factors Ltd. | 59,646,159 | 32.61 |
|--|----------|------------|-------|----------|------------|--------|--|----------|------|-------------------|------------|-------|
| Guild Builders Pvt. Ltd. | | | | | | | | | | | | |
| J.B. Realcon Pvt. Ltd. | 650000 | - | - | - | - | - | - | - | - | - | - | - |
| Kautilya Monetary Services Private Limited | 10110000 | 2185000 | 1.19 | - | - | - | - | - | - | - | - | - |
| SA Finvest Ltd. | 135000 | - | - | - | - | - | - | - | - | - | - | - |
| Rohtas Goel (HUF) | 13500 | - | - | - | - | - | - | - | - | - | - | - |

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|---------------------|-------|------|---|---|---|---|---|---|---|---|---|---|---|---|
| Sunil Goel (HUF) | 13500 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - |
|---------------------|-------|------|---|---|---|---|---|---|---|---|---|---|---|---|

For Guild Builders Pvt. Ltd.



W. Authorised Signatory

Place: New Delhi

Date: 05.05.2017

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.