

Bombay Stock Exchange Limited
Corporate Announcements
Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

**National Stock Exchange
Limited**
Exchange Plaza,
Bandra Kurla Complex
Bandra (East)
Mumbai-400051


Dear Sir/ Madam,

Subject: Disclosure of Shareholding under Regulation 29(1) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011

In reference to Regulation 29(1) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011, please find enclosed disclosure of our Shareholding in **Uttam Sugar Mills Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



Anil Kumar Goel

7A, Old Tower Block,

Nandanam,

Chennai-400035

Dated: 19th may, 2017

Cc: Uttam Sugar Mills Limited

Encl: as above

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART -A - DETAILS OF THE ACQUISITION

1. Name of the Target Company (TC)	Uttam Sugar Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel, Anil Kumar Goel HUF Seema Goel		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	18,47,449	4.844%	4.844%
b) Voting rights (VR) otherwise than by equity shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-----	-----	-----
Total (a+b+c)	18,47,449	4.844%	4.844%
Details of acquisition			
a) Shares carrying voting rights acquired	70,672	0.185%	0.185%
b) VRs acquired otherwise than by equity shares	-----		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	-----		
Total (a+b+c)	70,672	0.185%	0.185%

After the acquisition, holding of:			
a) Shares carrying voting rights	19,18,121	5.029%	5.029%
b) VRs otherwise than by equity shares	----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	-----	-----
Total (a+b+c)	19,18,121	5.029%	5.029%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18 th May, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		



(Anil Goel)

Signature of the acquirer

Place: Chennai

Date: 19-05-2017