

May 26, 2017

Mr Khushro A. Bulsara-Senior General Manager Listing Compliance & Legal Regulatory BSE Limited Corporate Relations Department P.J. Towers, Dalal Street Mumbai – 400 001 BSE Scrip Code: 532648 Mr. Avinash Kharkar
AVP – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted **2,52,087** (Two Lakh Fifty Two Thousand and Eighty Seven) equity shares of face value of ₹ 10/- each on May 26, 2017 under the JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from ₹457,08,96,950/- consisting of 45,70,89,695 equity shares of ₹10/- each to ₹457,34,17,820/- consisting of 45,73,41,782 equity shares of ₹ 10/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

For Shivanand R. Shettigar Company Secretary

CM.