

SRL/SE/09/17-18

Date: 26<sup>th</sup> May, 2017

**To**  
**BSE Limited**  
P. J. Tower, Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 512179**

**To**  
**National Stock Exchange of India Ltd**  
Listing Department  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East), Mumbai- 400 051  
**Scrip Code: SUNTECK**

**Sub: Disclosure under Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith the Disclosure under Regulation 52(4) and Certificate by Debenture Trustee that it has taken note of the contents under Regulation 52(5).

The copy of the same is enclosed herewith for your records.

Kindly acknowledge the receipt of the same.

**For Sunteck Realty Limited**



**Rachana Hingarajia**  
**Company Secretary**  
**Encl: a/a**



Email add: [cosec@sunteckindia.com](mailto:cosec@sunteckindia.com)

Date: 26<sup>th</sup> May, 2017

To,  
 Vistra ITCL (India) Limited  
 (formerly IL&FS Trust Company Limited)  
 The IL&FS Financial Centre, Plot C-22, G Block,  
 Bandra Kurla Complex, Bandra (E), Mumbai 400051


**Subject:** Disclosure pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.

Dear Sir,

Pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities, we furnish herewith the following information as on 31<sup>st</sup> March, 2017:

Particulars	Information
ISIN No.	Non-Convertible Debentures, Series B- INE805D07023 Non-Convertible Debentures, Series C- INE805D07031 Non-Convertible Debentures, Series D- INE805D07049
Credit Rating	IND A+ (Fitch Group-India Ratings & Research)
Asset Coverage Ratio (times)	2.45
Debt Equity Ratio (times)	0.26
Previous date for interest payment	13 <sup>th</sup> January, 2017
Next date for interest payment	13 <sup>th</sup> January, 2018
Next date for payment of Principal amount	For NCD, Series B- 13 <sup>th</sup> January, 2018
Debt Service Coverage Ratio (times)	13.40
Interest Service Coverage Ratio (times)	13.40
Debenture Redemption Reserve (Rupees in Lacs)	875.00
Net Worth (Rupees in Lacs)	86,309.02
Net Profit after Tax (Rupees in Lacs)	22,123.77
Earnings per share (Rupees)	34.01
Outstanding Redeemable Preference Shares (Quantity and Value)	Not Applicable

For Sunteck Realty Limited



Rachana Hingarajia  
 Company Secretary



26<sup>th</sup> May, 2017

To,  
Mrs. Rachana Hingarajia  
Company Secretary & Woman Director,  
Sunteck Realty Limited,  
5<sup>th</sup> Floor, Sunteck Centre,  
37-40, Subhash Road,  
Vile Parle (East),  
Mumbai - 400057

Dear Madam,

**Sub: Half Yearly Certificate of Debenture Trustee for March 31, 2017**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 100 crores of Sunteck Realty Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 with respect to Non-Convertible Debentures for March 31, 2017.
2. Audited Financial Results for the quarter and year ended 31<sup>st</sup> March, 2017 along with Independent Auditors Report dated May 26, 2017.
3. Credit Rating Letter (India Ratings & Research) dated December 16, 2015.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**

  
**Authorized Signatory**

Place: Mumbai