

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535

Date: 16.05.2017

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011


Dear Sir/Madam,


With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge of 4,70,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of Venus India-Asset Finance Private Limited .

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited


Authorised Signatory


Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Omaxe Limited		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		16.05.2017										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.										
Details of the Release of encumbrance/Release of Release of Pledge												
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***		No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-

103222797	56.44	58,606,159	32.04	Release	11.05.2017	Pledge	-	4,70,000	0.26	Venus India - asset Finance Pvt. Ltd.	58,136,159	31.78
Guild Builders Pvt. Ltd.												
J.B. Realcon Pvt. Ltd.	650000	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	10110000	2185000	1.19	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	135000	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	-	-	-	-	-	-	-	-	-	-	-

Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.



Authorised Signatory



Place: New Delhi
Date: 16.05.2017

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.