

Particulars	Consolidated									
	Standalone (India Operations)					Year Ended				
	Quarter Ended		Year ended		Quarter Ended		Year Ended		Year Ended	
	31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16	31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
	Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
<b>1. Income From Operations</b>										
(a) Net sales/income from operations	1,270.16	1,274.45	1,498.99	5,188.44	5,576.37	1,412.67	1,362.81	1,643.79	5,596.76	5,929.84
(b) Other operating income	-	-	-	-	-	-	-	-	-	-
<b>Total income from operations (net)</b>	<b>1,270.16</b>	<b>1,274.45</b>	<b>1,498.99</b>	<b>5,188.44</b>	<b>5,576.37</b>	<b>1,412.67</b>	<b>1,362.81</b>	<b>1,643.79</b>	<b>5,596.76</b>	<b>5,929.84</b>
<b>2. Expenses</b>										
a) Employee benefit expenses	129.68	123.95	100.45	493.29	445.42	202.71	163.25	141.84	722.90	619.46
b) Learning Solution Execution Expenses	272.06	312.35	101.62	1,102.61	1,174.07	218.51	258.80	48.07	888.42	959.68
c) Depreciation	387.56	367.28	368.05	1,469.26	1,456.07	373.49	374.35	378.31	1,495.55	1,486.29
d) Bad debts and SLA deductions	1,368.60	230.00	467.48	1,598.60	955.01	1,368.60	230.00	467.48	1,598.60	955.01
e) Other Expenditure	86.49	99.69	95.75	311.94	294.99	165.69	194.04	176.87	663.60	615.60
<b>Total Expenses</b>	<b>2,224.39</b>	<b>1,133.27</b>	<b>1,133.36</b>	<b>4,975.70</b>	<b>4,325.56</b>	<b>2,329.00</b>	<b>1,220.44</b>	<b>1,212.67</b>	<b>5,369.07</b>	<b>4,636.24</b>
<b>3) Profit From Operations before Other Income, Finance costs, Exceptional Items and Tax</b>	<b>(954.23)</b>	<b>141.18</b>	<b>365.64</b>	<b>212.74</b>	<b>1,250.81</b>	<b>(916.33)</b>	<b>142.37</b>	<b>431.22</b>	<b>227.69</b>	<b>1,293.60</b>
4) Other Income	94.60	46.60	44.88	224.78	185.19	110.14	55.63	62.61	293.51	234.01
<b>5) Profit from ordinary activities before finance costs, Exceptional Items and Tax</b>	<b>(859.63)</b>	<b>187.78</b>	<b>410.52</b>	<b>437.52</b>	<b>1,436.00</b>	<b>(806.19)</b>	<b>198.00</b>	<b>493.83</b>	<b>621.20</b>	<b>1,527.61</b>
6) Finance costs	38.43	55.62	86.10	209.55	342.87	38.47	55.80	86.44	210.78	348.61
<b>7) Profit from ordinary activities after finance cost but before Exceptional Items and Tax</b>	<b>(898.06)</b>	<b>132.16</b>	<b>324.42</b>	<b>227.97</b>	<b>1,093.13</b>	<b>(844.66)</b>	<b>142.20</b>	<b>407.39</b>	<b>310.42</b>	<b>1,179.00</b>
8) Exceptional Items (See note 6)	-	-	78.13	-	78.13	-	-	78.13	-	78.13
<b>9) Profit from ordinary activities Before Tax</b>	<b>(898.06)</b>	<b>132.16</b>	<b>246.29</b>	<b>227.97</b>	<b>1,015.00</b>	<b>(844.66)</b>	<b>142.20</b>	<b>329.26</b>	<b>310.42</b>	<b>1,100.87</b>
10) Tax Expenses	(341.64)	32.68	72.90	42.75	318.28	(340.03)	35.72	84.81	59.23	330.90
<b>11) Profit from ordinary activities After Tax</b>	<b>(556.42)</b>	<b>99.48</b>	<b>173.39</b>	<b>185.22</b>	<b>1,342.60</b>	<b>(504.63)</b>	<b>106.48</b>	<b>244.45</b>	<b>251.19</b>	<b>769.97</b>
12) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
13) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	10833.93	10743.94	-	-	-	11,161.93	11,002.80
<b>14) EPS (Rs.) Basic and diluted (Not Annualise)</b>	<b>(0.70)</b>	<b>0.13</b>	<b>0.22</b>	<b>0.23</b>	<b>0.88</b>	<b>(0.64)</b>	<b>0.13</b>	<b>0.31</b>	<b>0.32</b>	<b>0.97</b>
15) Public shareholding										
- Number of shares (in lacs)	227.16	223.06	217.00	227.16	217.00	227.16	223.06	217.00	227.16	217.00
- Percentage of Shareholding	28.71	28.18	27.42	28.71	27.42	28.71	28.19	27.42	28.71	27.42
<b>16) 1. Promoters and promoter group Shareholding **</b>										
a) Pledged/Encumbered										
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered										
Number of Shares (In Lacs)	564.09	568.19	574.25	564.09	574.25	564.09	568.19	574.25	564.09	574.25
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	71.29	71.81	72.58	71.29	72.58	71.29	71.81	72.58	71.29	72.58
<b>2. Investor Complaints:</b>										
Pending at the beginning of the quarter	0	-	0	-	-	-	-	-	-	-
Received during the quarter	0	-	0	-	-	-	-	-	-	-
Disposed off during the quarter	0	-	0	-	-	-	-	-	-	-
Remaining unresolved at the end of the quarter	-	-	-	-	-	-	-	-	-	-
<b>Segmentwise revenue, results and capital employed</b>										
<b>Segment Revenue</b>										
- Software & E-Governance Services	134.66	147.88	163.76	590.67	461.71	202.53	216.03	232.06	861.26	688.34
- Learning Solutions	1,105.08	1,105.77	1,307.86	4,427.04	4,938.79	1,109.08	1,105.77	1,307.86	4,427.04	4,938.79
- Wind Power Generation	26.42	20.80	27.37	170.73	175.87	26.42	20.80	27.37	170.73	175.87
<b>Total Segment Revenue</b>	<b>1,270.16</b>	<b>1,274.45</b>	<b>1,498.99</b>	<b>5,188.44</b>	<b>5,576.37</b>	<b>1,338.03</b>	<b>1,362.81</b>	<b>1,668.29</b>	<b>5,489.03</b>	<b>5,803.00</b>
Other income (net)	94.60	46.60	44.88	224.78	185.19	184.78	75.84	138.11	431.24	360.86
<b>Total Revenue</b>	<b>1,364.76</b>	<b>1,321.05</b>	<b>1,543.87</b>	<b>5,413.22</b>	<b>5,761.56</b>	<b>1,522.81</b>	<b>1,438.65</b>	<b>1,806.40</b>	<b>5,920.27</b>	<b>6,163.86</b>
<b>Segment net profit</b>										
- Software Services	53.66	72.53	82.21	295.61	223.00	16.36	74.03	56.29	259.43	198.82
- Learning Solutions	(1,031.59)	32.51	134.06	(298.14)	591.78	(1,031.59)	32.51	134.06	(298.14)	591.78
- Wind Power Generation	(5.14)	(10.09)	(4.92)	43.36	54.29	(5.14)	(10.09)	(4.92)	43.36	54.29
<b>Total Segment Profit</b>	<b>(983.07)</b>	<b>94.95</b>	<b>211.35</b>	<b>40.83</b>	<b>869.07</b>	<b>(1,020.37)</b>	<b>96.45</b>	<b>185.43</b>	<b>4.66</b>	<b>844.89</b>
Other income	94.61	46.60	44.88	224.78	185.19	185.31	55.14	153.77	343.41	295.24
<b>Total profit</b>	<b>(888.46)</b>	<b>141.55</b>	<b>256.23</b>	<b>265.61</b>	<b>1,054.26</b>	<b>(835.06)</b>	<b>151.59</b>	<b>339.20</b>	<b>348.08</b>	<b>1,140.13</b>
Unallocable expenses	(9.60)	(9.39)	(9.94)	(37.64)	(39.26)	(9.60)	(9.39)	(9.94)	(37.64)	(39.26)
<b>Profit before tax</b>	<b>(898.06)</b>	<b>132.16</b>	<b>246.29</b>	<b>227.97</b>	<b>1,015.00</b>	<b>(844.66)</b>	<b>142.20</b>	<b>329.26</b>	<b>310.42</b>	<b>1,100.87</b>
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Sr. No.	Particulars	Standalone Financial Results		Consolidated Financial Results	
		Audited Year ended 31.3.2017	Audited Year ended 31.3.2016	Audited Year ended 31.3.2017	Audited Year ended 31.3.2016
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
1	SHAREHOLDERS' FUNDS				
	(a) Share Capital	1,582.50	1,582.50	1,582.50	1,582.50
	(b) Reserves & Surplus	10,833.93	10,743.94	11,161.93	11,002.80
	(c) Money received against share warrants	-	-	-	-
	<b>Sub-total-Shareholders' funds</b>	<b>12,416.43</b>	<b>12,326.44</b>	<b>12,744.43</b>	<b>12,585.30</b>
2	Share application money pending allotment	-	-	243.48	214.82
3	Minority Interest	-	-	-	-
4	Non-current liabilities				
	(a) Long-term borrowings	21.96	638.02	21.96	638.02
	(b) Deferred tax liabilities (net)	630.10	630.25	632.07	632.47
	(c) Other long term liabilities	64.69	61.63	72.63	71.84
	(d) Long term provisions	-	-	-	-
	<b>Sub-total-Non-current liabilities</b>	<b>716.75</b>	<b>1,329.90</b>	<b>726.66</b>	<b>1,342.33</b>
5	Current liabilities				
	(a) Short-term borrowings	721.34	803.07	730.06	819.60
	(b) Trade payables	133.57	120.21	156.05	161.45
	(c) Other current liabilities	893.30	1,478.08	991.66	1,638.07
	(d) Short-term provisions	1,295.51	1,579.68	1,328.80	1,601.89
	<b>Sub-total-Current liabilities</b>	<b>3,043.72</b>	<b>3,981.04</b>	<b>3,204.57</b>	<b>4,221.01</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>16,176.80</b>	<b>17,637.38</b>	<b>16,919.14</b>	<b>18,363.46</b>
<b>B</b>	<b>ASSETS</b>				
1	Non-current assets				
	(a) Fixed assets	3,212.98	4,656.05	3,802.49	5,351.36
	(b) Goodwill on consolidation	-	-	146.58	132.04
	(c) Non-current investments	909.43	909.62	409.47	92.82
	(d) Deferred tax assets (net)	417.02	100.84	664.74	355.96
	(e) Long-term loans and advances	664.70	353.79	847.32	895.54
	(f) Other non-current assets	847.33	895.54	847.32	895.54
	<b>Sub-total-Non-current assets</b>	<b>6,051.46</b>	<b>6,915.84</b>	<b>5,870.60</b>	<b>6,827.72</b>
2	Current assets				
	(a) Current investments	-	-	4.28	4.07
	(b) Inventories	6,387.69	6,443.51	6,440.55	6,673.01
	(c) Trade receivables	2,458.14	2,878.90	3,224.89	3,337.44
	(d) Cash and cash equivalents	1,279.61	1,399.13	1,378.82	1,521.22
	(e) Short-term loans and advances	-	-	-	-
	(f) Other current assets	-	-	-	-
	<b>Sub-total-Current assets</b>	<b>10,125.44</b>	<b>10,721.54</b>	<b>11,048.54</b>	<b>11,535.74</b>
	<b>TOTAL - ASSETS</b>	<b>16,176.90</b>	<b>17,637.38</b>	<b>16,919.14</b>	<b>18,363.46</b>

**NOTES:**

- The above financial statement complies with the applicable Accounting Standards issued by ICAI.
- The consolidated financial results are prepared in accordance with the principles and procedures for the preparation of consolidated accounts as set out in the Accounting Standard (AS - 21) issued by The Institute of Chartered Accountants of India. The financial statements of the Compucom Software Limited, its wholly owned USA - subsidiary, ITnear Inc. and its another subsidiary CSL Infomedia Pvt Ltd have been consolidated after eliminating intra-group transactions.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- Despite the best efforts employed by the company, recovery of debts of Rs. 35 cr. (approx) relating to ICT-III is negligible during last three years. The board has therefore decided to write off Rs. 15.80 cr out of these debts.
- Figures of last quarter for standalone results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
- Previous periods/years figures have been regrouped/rearranged wherever necessary.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on May 29, 2017.

Place: Jaipur  
 Date: May 29, 2017  
 For Compucom Software Limited  
 Sudehra Kumar Surana  
 Managing Director  
 DIN: 00340866