

FCD/48 / 2017-18

20.05.2017

The Secretary, Bombay Stock Exchange limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sir,

Reg: Auditors Report on Audited Financial Results - Unmodified Opinion

We hereby confirm that pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Auditors' Report on Audited Financial Results of the Bank for the year ended March 31,2017 approved at the Board Meeting held on 18th May, 2017 is with Unmodified Opinion.

Please take on record of the same.

Yours faithfully,

T Sivarama Prasad

General Manager & Chief Financial Officer

THE KARUR VYSYA BANK LIMITED

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