K.A. INVESTMENTS CONSULTANCY LLP

Office at: H/403, Vishal Apartment, Sir M. V. Road, Andheri (E), Mumbai – 400069.

Date: May 24th, 2017

To, Bombay Stock Exchange Ltd, Fort, Mumbai – 400 001

Ref: - Inventure Growth & Securities Ltd (Scrip Code: 533506)

<u>Sub: Filings under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

We enclosed herewith the Statement under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above on record.

For K. A. Investments Consultancy LLP

A. L. Koasa

Copt to:

Inventure Growth & Securities Ltd 201, 2nd Floor, Viraj Towers, Near Landmark, Western Express Highway, Andheri (E), Mumbai – 400 069

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Inventure Growth & Securities Ltd			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	K.A. Investments Consultancy LLP			
3. Whether the acquirer belongs to Promoter/Promoter group	No			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, Mumbai National Stock Exchange, Mumbai			
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the disposal under consideration, holding of :				
a) Shares carrying voting rights	41,25,000	4.91	4.91	
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
Total (a+b+c)	41,25,000	4.91	4.91	
Details of disposal	3179,F			
a) Shares carrying voting rights acquired	24,25,000	2.89	2.89	
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	Nil	Nil	Nil	
Total (a+b+c)	24,25,000	2.89	2.89	

After	the sale, holding of:				
		17,00,000	2.02	2.02	
a) 5	Shares carrying voting rights				
b) \	VRs otherwise than by equity shares	Nil	Nil	Nil	
) 3 7	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	Nil	Nil	Nil	
	acquisition	3°		Ĭ.	
Total	l (a+b+c)	17,00,000	2.02	2.02	
1	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market	19 13.5.5.1 19		
a	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	April 25,2017 – 4,75,000 May 22,2017 - 4,00,000 May 23,2017 - 8,00,000 May 24,2017 - 7,50,000			
	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.84,00,00,000/- divided into 84000000 Equity Share of Rs.10/- each			
C	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.84,00,00,000/- divided into 84000000 Equity Share of Rs.10/- each			
	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.84,00,00,000/- divided into 84000000 Equity Share of Rs.10/- each			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mumbai

L. L. Kesari

For K.A. Investments Consultancy LLP

Partner

Place: MUMBAI

Date: 24th of May, 2017