



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/13/17-18

Date: 25.05.2017

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and 12 months ended March 31, 2017 announced on May 24, 2017.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603



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3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

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PNC INFRATECH LIMITED

Announces Financial Results for Quarter & Year Ended 31.03.2017

Board Recommends 25% Dividend

New Delhi, 25th May, 2017: PNC Infratech Limited announced its financial results for the quarter and 12 months ended March 31, 2017 on 24th May 2017.

Consolidated financials at a glance (figures in INR crore):

Description	Q4FY17	Q4FY16	12MFY17	12MFY16
Income	519	747	2252	2837
EBIDTA	121	164	624	622
EBITDA Margin	23.3%	22.0%	27.7%	21.9%
PAT	(-) 22	129	119	208
PAT Margin	(-) 4.2%	17.3%	5.3%	7.3%

Standalone financials at a glance (figures in INR crore):

Description	Q4FY17	Q4FY16	12MFY17	12MFY16
Income	350	589	1689	2014
EBIDTA	47	80	221	266
EBITDA Margin	13.5%	13.7%	13.1%	13.2%
PAT	34	145	210	235
PAT Margin	9.7%	24.7%	12.4%	11.7%

Note: The above figures of Q4FY17 and 12MFY17 are based on Ind-AS; the figures for the quarter ended and twelve months ended March 31, 2016 have been restated to comply with Ind-AS.

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major infrastructure projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas and other infrastructure activities. The company has executed/ is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttarakhand, Uttar Pradesh, Uttarakhand, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has till date executed 59 major infrastructure projects and is currently working on 17 projects on EPC basis. The Company's order book in terms of

outstanding contracts pending execution is valued at over Rs. 5,300 crore as on 31st March, 2017.

PNC Infratech, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

1. Bareilly - Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
2. Kanpur - Kabrai section of National Highway 86, 100% owned BOT toll project;
3. Gwalior - Bhind section of National Highway 92, 100% owned BOT toll project;
4. Kanpur - Lucknow - Ayodhya section of NH 25, NH 56-A&B and NH 28, 100% owned OMT project;
5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project; and
6. Ghaziabad - Aligarh section of National Highway 91, 35% owned BOT toll project;
7. Raebareli -Jaunpur section of National Highway 231, 100% owned BOT annuity project.