

VEDL/Sec./SE/17-18/26

May 31, 2017

BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Fort
 Mumbai - 400 001
Scrip Code: 500295

National Stock Exchange of India Limited
 "Exchange Plaza"
 Bandra-Kurla Complex, Bandra (East),
 Mumbai – 400 051
Scrip Code: VEDL

Dear Sir(s),

Sub: Outcome of the Board constituted Committee of Directors Meeting held on May 31, 2017

In continuation to our letter No. VEDL/Sec./SE/17-18/22 dated May 26, 2017 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read together with Part A of Part A of Schedule III of the Regulations, we hereby inform that a meeting of the duly authorized Committee of Directors was held today i.e. May 31, 2017, from 9:30 am to 10.00 am for approving offering for subscription, on a private placement basis, up to 3500 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) of face value Rs. 10,00,000/- each aggregating up to Rs. 350 Crores.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

Sr. No.	Particulars	Details
1	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc);	Rated Secured Redeemable Non-Cumulative Non-Convertible Debentures of face value Rs.10,00,000/- each
2	Size of the issue;	Rs.350 crores
3	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Limited
4	Credit Rating	CRISIL has assigned "CRISIL AA/Stable (pronounced as CRISIL double A rating with stable outlook) vide letter dated May 29, 2017.
5	Tenure of the instrument - date of allotment and date of maturity;	2 years from the date of allotment Date of Allotment – May 31, 2017 Date of Maturity – May 31, 2019

Word

VEDANTA LIMITED

DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612
www.vedantalimited.com

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East),
 Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

6	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon / interest offered refer Table A given below Interest payable annually
7	Charge/security, if any, created over the assets;	Secured by way of first pari passu charge over on the specific moveable and / or immovable Fixed Assets as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of bonds outstanding at any point of time.
8	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable as on date
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable as on date
11	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be Redeemed after 2 years from Date of Allotment through cash flows of the Company.

Table A

Cash Flow	Dates	No. of Days in coupon period	Amount (INR) (rounded off)
Coupon	Thursday, May 31, 2018	365	266,000,000
Coupon	Friday, May 31, 2019	365	266,000,000
Principal	Friday, May 31, 2019	-	3,500,000,000

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Vedanta Limited



Bhumika Sood
Company Secretary & Compliance Officer
 Encl : as above

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