



Ref No: APSEZL/SECT/2017-18/43

May 25, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPTS

Sub: Newspaper Advertisement regarding Notices of the National Company Law Tribunal (“NCLT”) Convened Meetings of the Company

Dear Sir,

Please find enclosed herewith the copies of Newspaper Advertisements published in Indian Express (English) and in Gujarat Samachar (Gujarati), regarding notice convening the meetings of the Equity Shareholders, Preference Shareholders, Secured Creditors (including debentureholders) and Unsecured Creditors of the Company scheduled on 27th June, 2017.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

For **Dipti Shah**
Company Secretary



Encl: a/a

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

BRIEFLY

7th pay panel salary for staff of corporations

Gandhinagar: The Gujarat government declared salary benefits as per the recommendations of the seventh pay commission for employees of 33 state-run boards and corporations. An official release stated the move will benefit 92,092 employees of the boards and corporations and cost Rs 377.77 crore to the exchequer. **ENS**

Minister, AMA discuss plan for generic drugs

Ahmedabad: Health Minister Shankar Chaudhary met members of the Ahmedabad Medical Association to discuss the health policy. "We discussed ongoing programmes like Mukhyamantri Amrutam Yojna and the importance of generic medicines. The medical council can impose fine on doctors who do not prescribe generic medicines," he said. **ENS**

Rajkot police chief aide found dead

Rajkot: The body of Mansukh Bhoraniya, PA to Rajkot police chief Anupam Singh Gehlot, was found hanging from a tree at his village in Morbi district on Wednesday. No suicide note has been recovered, so far. **ENS**

2008 AHMEDABAD BLASTS: 80TH ARREST

Accused held in Kozhikode

EXPRESS NEWS SERVICE AHMEDABAD, MAY 24

THE AHMEDABAD Detection of Crime Branch (DCB) late on Tuesday night arrested a person identified as Suhaib Pottanikkal from Kerala, who was wanted in the 2008 Ahmedabad serial blasts cases.

On Wednesday, he was produced before a metropolitan court which sent him to police custody till June 2. With the arrest of Pottanikkal, the DCB has arrested 80 accused over the



Suhaib Pottanikkal in Ahmedabad, Wednesday. **PTI**

years, while 18 are absconding. DCB officials said Pottanikkal allegedly introduced Mohammed Ahmed Siddiqui alias Riyaz Bhatkal, a key accused in the cases, to Sainuddin and Sarfuddin who made electronic chips that were used in bombs planted in Surat. As many as 27 bombs were planted at various places in Surat, but they did not explode due to faulty chips. However, in Ahmedabad the series of blasts killed 56 people and left over 200 injured.

According to DCB officials,

Pottanikkal left the country soon after the blasts. Following this, a red corner notice was issued against him. Officials said that they received information that he was returning via Kozhikode airport and arrested him on arrival.

The DCB officials, however, refused to reveal the name of the country where Pottanikkal was hiding. DCP (DCB) Deepan Bhadrans said, "It is a matter of investigation." Sources said the accused was likely to be taken to Kerala to follow up on leads they get from him.

CBI court rejects bail petition of ex-ED official

EXPRESS NEWS SERVICE AHMEDABAD, MAY 24

A SPECIAL CBI court on Wednesday rejected the bail plea of suspended IRS officer JP Singh in connection with a bribery case in which he is accused of taking money from cricket bookies and money launderers while supervising investigations as joint director, Enforcement Directorate, Ahmedabad.

Special judge J K Pandya rejected the bail plea on the ground that prima facie the CBI has established the case against Singh. Singh has been in jail since his arrest in February along with his then subordinate assistant director Sanjay Kumar and others. The CBI, in its chargesheet against 10 accused, has named Singh and Kumar while investigating the case of cricket betting allegedly amassed more than Rs 8 crore through several conduits.



ACTORS TALK AGRICULTURE

Nigerian and Indian actors Omone Oboli and Rekha Rana take part in a seminar - *Changing Perception on Agriculture: the role of the entertainment industry (Nollywood meets Bollywood)* - organised as part of the African Development Bank's annual general meeting in Gandhinagar on Wednesday.

BOOST TO SURVEILLANCE

Nearly 1,000 more CCTV cameras to monitor Rajkot

EXPRESS NEWS SERVICE RAJKOT, MAY 24

THE RAJKOT Municipal Corporation and police will jointly set up an extensive network of 966 CCTV cameras in the city at an estimated cost of Rs 30 crore.

At present, the entire BRTS corridor is under surveillance of 120 CCTV cameras. Additional 18 CCTV cameras are installed at Race Course.

Named "Rajkot Eye Way", the project envisages to install 966 cameras at 411 locations, of which 172 points have been identified by the city police for general surveillance, monitoring traffic and detection of any violation of traffic rules, and keeping a watch over public movement in parks.

Cameras will also be installed on smaller roads for surveillance. Similarly, a cluster of 239 cameras will keep a watch over utilities controlled by the civic body. The surveillance network will keep a

SEGREGATED WASTE COLLECTION IN SURAT FROM NEXT MONTH

Surat: Come June 1, the Surat Municipal Corporation will start collecting dry and wet wastes separately from the city households. Health officer Dr Ashish Naik said, "Every household will be asked to give wastes separately. If any household fails twice to abide by the rule, we will stop collecting waste from that house." **ENS**

watch over activities around government buildings, the RMC and the city police said at a joint event on Wednesday.

Rajkot city police commissioner Anupam Singh Gehlot said that the network will have 548 fix cameras of two mega pixels (2 MP), 223 cameras of 2 MP which can be panned, tilted and zoomed, 112 cameras which will have automatic number plate recognition (ANPR) features, 56 fix cameras of 5 MP and 22 cameras to provide 360 degree view.

Rajkot mayor Jaiman Upadhyay said that the CCTV project will help make Rajkot a safer city.

MAHANAGAR TELEPHONE NIGAM LTD.
Recruitment for the posts of General Manager (GM) for Telecom Operations in MTNL. With reference to the above subject, the closing date of receipt of application is extended to "16.06.2017". For complete details, please visit www.mtnl.net.in. GM (HR-I), Corporate Office

MERIT CREDIT CORPORATION LIMITED
(CIN: L85910GJ1987PLC00899)
Regd. Office: 3, Ravipushpa Apartment, Opp. Sunset Row House, Gurukul Road, Ahmedabad - 380052
Tel. No. (079) 64500556, E-mail: mcc1987@gmail.com

EXTRACT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31/03/2017

Particulars	(Rs. In Lacs) (Except for Earnings Per Share)		
	Quarter ended 31-3-2017 (Audited)	Year ended 31-3-2017 (Audited)	Corresponding quarter ended in Previous Year 31-3-2016 (Audited)
Total Income from Operations (net)	81.50	586.47	38.35
Net Profit/(Loss) for the period (before Tax, Exceptional and for Extraordinary items from ordinary activities)	21.32	30.03	18.61
Net Profit/(Loss) for the period before tax (after Exceptional or Extraordinary items)	18.43	27.14	18.61
Net Profit/(Loss) for the period after tax (after Exceptional or Extraordinary items)	8.11	16.71	13.21
Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax))	8.11	16.71	13.21
Equity Share Capital	600.00	600.00	600.00
Reserves (excluding Revaluation Reserve as shown in the Balance sheet of the previous year)		900.45	883.74
Earning Per Share (of Rs. 10/- each) (for continuing and discontinued operations)			
Basic:	0.14	0.28	0.22
Diluted:	0.14	0.28	0.22

Note: The Above is an extract of the detailed format of Quarter and Year ended March 31, 2017 Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and other Disclosures Requirements) Regulations, 2015. The full format of the Quarter and Year ended March 31, 2017 Financial Results are available on the website of the Stock Exchange(s) and the listed entity, www.mcc1987.com in.

By Order of the Board of Directors
Sd/-
DIRECTOR
(FARDIK G. TRIVEDI)
DIN: 06597460

Place: Ahmedabad
Date: 24th May 2017

PUBLIC NOTICE
That Rathi Kumar Magarbhai Hirpara and Magarbhai Ranabhai Hirpara are the owners of the property mentioned below. That she has agreed to sale the said property to Shalish Kumar Laxmanbhai Savaniya by executing an agreement to sale dated 1/5/2017. That the following title deeds in respect to the property mentioned below is misplaced and is not traceable till this date and if anyone having any rights of ownership or claim of whatsoever nature in respect of the said property have to hereby inform to raise any of such rights or claim within a period of 15 days from the date of this notice personally before me along with documentary proofs, after that no rights or claims shall be entertained and financial assistance would be given on the said property.

Description of the Property
All that piece and parcels of land bearing Plot No. 442 admeasuring about 68.48 sq. mtrs. of "Patal Nagar" organized on land bearing revenue Survey no. 608/2 palkhi and 609 its block no. 55/4B of Village Karmaj sub District Kanrej District Surat.

Details of Title deeds lost

1. Previous owner's Original sale deed bearing registration no. 6707 Dated: 19/3/2016 along with original receipt of registration fees paid for the said sale deed.
2. Previous owner's Original sale deed bearing registration no. 5643 Dated: 18/08/2011 along with original receipt of registration fees paid for the said sale deed

Brinal A. Bangdiwala (Advocate)
Address: 1/C, 1st Floor, Paradise Apartment, Opp. Care Hospital, Athwagate, Surat. Mo.No. 997404172-27

ALL INDIA INSTITUTE OF MEDICAL SCIENCES
PATNA - 801507
(An Autonomous body under MoHFW, Govt. of India)
Adv. No : SRI/49-A/ 2017
RECRUITMENT TO THE POSTS OF SENIOR RESIDENT FOR TENURE PERIOD OF 3 YEARS

Applications invited on the prescribed format from Indian Citizens as per Government of India's Residency Scheme, for the tenure posts of Senior Residents (230 posts) in Pre-Clinical, Para-Clinical and Clinical (including super speciality) departments of the institute. Detailed advertisement and prescribed application format is available on the institute's website: www.aiimspatna.org.
Last date for receiving the application (by Regd. Post / Speed Post only) is 27.06.2017 (05:00 PM). **DIRECTOR**

Integrated Livelihood Support Project (ILSP)
Central Project Coordination Unit (CPCU)
216, Pandit Wari, II, Dehradun, 248007, Ph:- 0135-2774800
Letter No: 30/2017-18 Date: 24/05/2017
Request for Proposals from Chartered Accountants (CA) Firms for selection as Annual Auditors for Annual Audit of financial year 2016-17

Central Project coordination Unit (CPCU) is a coordinating office under Rural Development Department Government of Uttarakhand for Integrated Livelihood Support project (ILSP) funded by IFAD. ILSP is being implemented by Uttarakhand Gramya Vikas Samiti, Uttarakhand Jalagam Vikas Ekai (UJVE) of Watershed Management Directorate and Uttarakhand Parvatya Aajeevika Sanvardhan Company (UPASaC).
CPCU invites Request for Proposal (RFP) from Chartered Accountants Firms to conduct the Annual Audit of above implementing agencies and CPCU for the financial year 2016-17. The applicant CA firms should possess the following qualifications:
(a) empanelled with C&AG of India; (b) having at least 3 or more full time partners who are fellow members of the ICAI for a period of not less than 3 years; (c) having at least 10 audit staff with Head office/Branch in Uttarakhand; (d) having average annual turnover of Rs. 30 Lakh p.a. for past 3 years and; (e) having experience of statutory/annual audits and Internal Audits of corporate entities (including Govt. Bodies, PSUs) and experience of at least 3 audit of externally aided projects in past 5 years.
For details regarding requirements of the assignment, Terms of Reference (TOR), Technical and Financial Proposal format etc, please visit <http://www.ugvs.org>. The previous annual auditor of ILSP Project will not be eligible for participating in the BID.
The bid documents may be downloaded from the UGVS website www.ugvs.org or may be obtained from the office of the Chief Project Director, Central Project Coordination Unit 216, Phase II Panditwari Dehradun - 248006. The application (Duly signed hard copies of Technical proposal and Financial proposal in separate sealed envelopes and put together in one envelope) may please be sent to reach CPCU Office on or before 08.06.2017 (till 04.00 PM) by hand/speed post/courier. Sd/-
Chief Project Director, CPCU

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH, AT AHMEDABAD
CA (CAA) NO. 53/NCLT/AH/2017
In the matter of the Companies Act, 2013;
And
In the matter of Sections 230 - 232 read with other relevant provisions of the Companies Act, 2013;
And
In the matter of Adani Ports and Special Economic Zone Limited;
And
In the matter of Scheme of Arrangement between Adani Ports and Special Economic Zone Limited and The Adani Harbour Services Private Limited and their respective shareholders and creditors;

Adani Ports and Special Economic Zone Limited,
a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Adani House, Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009, Gujarat, India.
...Applicant Company

NOTICE CONVENING MEETINGS OF THE EQUITY SHAREHOLDERS, PREFERENCE SHAREHOLDERS, SECURED CREDITORS (INCLUDING DEBENTURE HOLDERS) AND UNSECURED CREDITORS OF THE APPLICANT COMPANY

Notice is hereby given that by the final order made on Thursday, the 18th day of May 2017, the Hon'ble National Company Law Tribunal, Bench, at Ahmedabad (NCLT) has directed separate meetings to be held of the equity shareholders, preference shareholders, secured creditors (including debenture holders) and unsecured creditors of the Applicant Company, for the purpose of considering, and if thought fit, approving with or without modification(s), the arrangement embodied in the Scheme of Arrangement between Adani Ports and Special Economic Zone Limited and The Adani Harbour Services Private Limited (Transferee Company) and their respective shareholders and creditors ("Scheme").

In pursuance of the said order and as directed therein, further notice is hereby given that separate meetings of the equity shareholders, preference shareholders, secured creditors (including debenture holders) and unsecured creditors of the Applicant Company will be held as under, at which the said equity shareholders, preference shareholders, secured creditors (including debenture holders) and unsecured creditors are requested to attend.

Sr. No.	Class of Meetings	Date of Meetings	Time (IST)	Place of Meeting
1.	Equity Shareholders	Tuesday, the 27 th day of June 2017	10.00 a.m.	J.B. Auditorium, Ahmedabad Management Association,
2.	Preference Shareholders		11.00 a.m.	Dr. Vikram Sarabhai Marg, ATIRA, Ahmedabad-380 015, Gujarat, India
3.	Secured Creditors (including debenture holders)		12.00 noon	
4.	Unsecured Creditors		1.00 p.m.	

Copies of the Scheme, Explanatory Statement, under Sections 230(3), 232(1) and (2) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the form of proxy, can be obtained free of charge within one (1) day (except Saturdays, Sundays and public holidays) on a requisition being so made for the same by the shareholders/creditors of the Applicant Company, at the registered office of the Applicant Company at Adani House, Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009, Gujarat, India or at the office of its advocates, M/s. Singhi & Co., Singhi House, 1, Magnet Corporate Park, Near Sola Bridge, S. G. Highway, Ahmedabad - 380 059, Gujarat, India. Persons entitled to attend and vote at the meetings may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Applicant Company as mentioned above, not later than forty-eight (48) hours before the scheduled time of the commencement of the aforesaid meetings. Forms of proxy can be obtained from the registered office of the Applicant Company.

NCLT has appointed Prof. G. Raghuram, an Independent Director of the Applicant Company and in his absence Mrs. Radhika Haribhakti, an Independent Director of the Applicant Company and in her absence Dr. Malay Mahadevia, Whole Time Director of the Applicant Company, as the Chairman/Chairperson of the said meetings of the equity shareholders, preference shareholders, secured creditors (including debenture holders) and unsecured creditors of the company.

The Scheme, if approved in the aforesaid meetings, will be subject to the subsequent approval of the NCLT.

Further Notice is hereby given to the equity shareholders of the Applicant Company that:

1. The Applicant Company has provided the facility of voting by postal ballot and e-voting so as to enable the equity shareholders to consider and approve the Scheme. The Applicant Company has provided the facility of voting through ballot/polling paper at the venue of the meeting. The Applicant Company has engaged the services of Central Depository Services (India) Limited ("CDSL") for facilitating e-voting services;
2. The cut-off date for determining the eligibility of the equity shareholders for voting through postal ballot or e-voting or voting at the venue of the meeting is 18th day of May 2017. A person, whose name is not recorded in the register of members of the Applicant Company or in the register of beneficial owners maintained by National Securities Depository Limited/CDSL as on the cut-off date only shall be entitled for voting. Persons who are not equity shareholders of the Applicant Company as on the cut-off date should treat this Notice for information only.
3. Voting both for postal ballot and e-voting by the equity shareholders will be commenced at 9.00 a.m. on Sunday, the 28th day of May 2017 and will end at 5.00 p.m. on Monday, the 26th day of June 2017.
4. Duly completed and signed postal ballot form should reach the scrutinizer on or before 5.00 p.m. on or before 26th day of June 2017. Any postal ballot form received from the equity shareholders after 5.00 p.m. on 26th day of June 2017, shall not be considered and shall be treated as if the reply from the equity shareholder has not been received. E-voting module shall be disabled by CDSL for voting on 26th day of June 2017 at 5.00 p.m.
5. The company has on 24th day of May 2017, completed the dispatch of notice along with the postal ballot form with instructions and a self addressed postage prepaid Business Reply Envelope amongst others to the equity shareholders of the Applicant Company holding shares in either physical form or in dematerialized form, as on the cut-off date of 18th day of May 2017.
6. Equity Shareholders who have not received the postal ballot form can either download the same from the website of the Applicant Company, www.adaniports.com or obtain duplicate postal ballot form from the registered office of the Applicant Company.
7. During the voting period, the equity shareholders can opt only one mode for voting i.e. either by postal ballot or e-voting. In case any equity shareholder cast the vote both via postal ballot and e-voting, then voting validly done through e-voting shall prevail and voting done by postal ballot shall be treated as invalid. Equity shareholders who have cast their votes through postal ballot or e-voting may attend the meeting but shall not be entitled to cast their vote again.
8. The notice including the postal ballot and e-voting instructions are available on the Applicant Company's website at www.adaniports.com and on the website of CDSL at www.evotingindia.com
9. Mr. Ravi Kapoor, Practicing Company Secretary (Membership No. FCS 2587/COP 2407) has been appointed as the scrutinizer to conduct the postal ballot and e-voting process and the voting at the venue of the meeting in fair and transparent manner.
10. In case of any queries/grievances in relation to the voting by postal ballot or e-voting may be addressed to Mrs. Dipti Shah, Company Secretary of the Applicant Company at Adani House, Near Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009, Gujarat, India, or through email to dshah@adani.com. Mrs. Dipti Shah, Company Secretary of the Applicant Company can also be contacted at +91 79 2555 5500.

In case of meetings of the preference shareholders, secured creditors (including debenture holders) and unsecured creditors of the company, the voting shall be carried out through the ballot/polling paper at the venue of the meetings. Mr. Ravi Kapoor has also been appointed as the Scrutinizer for the said meetings. Preference shareholders as on 18th May, 2017 and secured creditors (including debenture holders) and unsecured creditors both as on 30th April 2017 will be entitled to exercise their right to vote in the said meetings.

Dated this 24th day of May 2017
Radhika Haribhakti
Chairperson appointed for the meetings

Registered Office Address:
Adani House, Near Mithakhali Six Roads, Navrangpura, Ahmedabad- 380 009, Gujarat, India | Tel : +91-79-2555 5500 | Website: www.adaniports.com
CIN: L63090GJ1998PLC034182

