



Ref No: APSEZL/SECT/2017-18/39

May 20, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: ADANIPOINTS

Sub: Intimation under Regulation 29 & 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

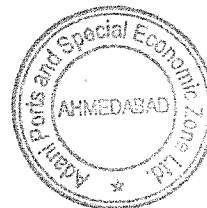
Dear Sir,

In continuation of our letter dated 15th May, 2017, with respect to meeting of the Board of Directors of the Company scheduled to be held on Wednesday, 24th May, 2017, we wish to inform you that Board of Directors at the meeting *inter-alia* will also consider to recommend the following:

1. To raise funds by issue of Equity Shares / convertible Bonds through Qualified Institutional Placement (QIP) / GDR / ADR / FCCBs / FCEBs / Convertible Securities.
2. To issue Secured / Unsecured Redeemable Non-Convertible Debentures on private placement basis.
3. To issue Bonds which may be issued in one or more tranches, in India or overseas, and that may be listed in any one or more stock exchanges in India or overseas, provided that the total amount does not exceed USD 1.5 billion on private placement basis or otherwise, to any persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws (the "**Securities**").
4. To recommend final dividend, if any on the equity shares of the Company for the Financial Year 2016-17.

Adani Ports and Special Economic Zone Ltd
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Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

adani™

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby also inform that the Company will have Analyst/ Investor Meet in Mumbai on 24th May, 2017 to discuss the financial performance of the Company.

You are requested to take the same on your record.

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


B. Ravi

Chief Financial Officer



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