



27th May, 2017

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Singapore Exchange Limited
2 Shenton Way, #19-00,
SGX Centre 1,
Singapore 068804
sgxnet.services@sgx.com

Dear Sir,

**Re: Submission of Audited Financial Results (Standalone and Consolidated)
for the Quarter & Year ended 31st March, 2017 as per SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015.**

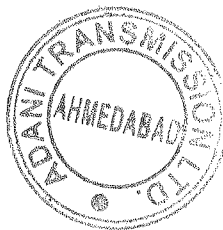
In continuation of our outcome of Board Meeting dated 27th May, 2017, please find enclosed herewith the disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you

Yours faithfully,
For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary



Encl.: a/a

Adani Transmission Ltd
Sambhaav House
Judges Bungalow Road, Bodakdev
Ahmedabad 380 015
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 6900
Fax +91 79 2555 7155
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

Ref/ITSL/OPR/17-18
May 27, 2017

The Company Secretary
Adani Transmission Ltd
Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issued by Adani Transmission Ltd;

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Adani Transmission Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations'), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the Half Year ended March 2017.

Thanking you.

Yours faithfully,

~~IDBI Trusteeship Services Limited~~



AUTHORIZED SIGNATORY

Encl. As above

27th May, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

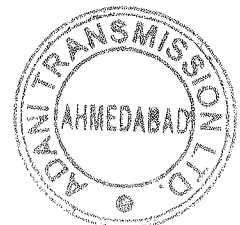
Scrip Code: 539254

Dear Sir,

Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

With reference to the captioned subject, we are furnishing the details as required under regulation 52(4) of Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	IND AA+ with Stable Outlook (No change in the credit rating)
b)	Asset cover available, in case of non convertible debt securities	The listed Non-Convertible Debentures of the Company aggregating to Rs. 3,415 Crores as on 31 st March, 2017 are secured by way of first ranking pari passu charge on various assets and the security cover thereof exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	2.88
d)	previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and,	As per attached Annexure-A
e)	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible	Not Applicable



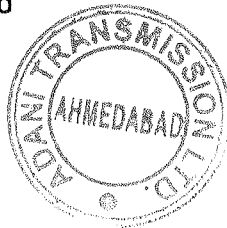
	preference shares payable and the redemption amount	
f)	Debt service coverage ratio	1.49
g)	Interest service coverage ratio	2.53
h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i)	Capital redemption reserve (CRR)/debenture redemption reserve (DRR)	Not Applicable
j)	Net worth	Rs. 2946.53 Crores
k)	Net profit after tax	Rs. 416.43 Crores
l)	Earnings per share	Rs. 3.79

This letter is submitted as required under Regulations 52(4) & (5) of Listing Regulations.

Kindly take same on your record.

Thanking you,

Yours faithfully,
For Adani Transmission Limited

Jaladhi Shukla
Company Secretary

For Information, since the Debt is listed with BSE
National Stock Exchange of India Limited

Exchange plaza,
 Bandra-Kurla Complex,
 Bandra (E), Mumbai – 400051

Annexure-A

Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not;-

Sr. No.	Particulars	Previous Due Dates from 1 st October, 2016 to 31 st March, 2017	
		Principal	Interest
1.	INE931S07108	-	15 th December, 2016
2.	INE931S07116	-	17 th March, 2017
3.	INE931S07058*	27 th February, 2017	-

Interest has been paid on due date.
* Principal has been paid before due date.

