



Date: 31st May, 2017

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Fax: 91-22-22721919

National Stock Exchange of India Ltd.
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge of some shares of Jubilant Life Sciences Limited by Jubilant Stock Holding Pvt. Ltd.

This is for your kind information and record.

Thanking you,
Yours truly,
For Jubilant Stock Holding Pvt. Ltd.

Govind Singh Tanwar
(Director)
DIN: 07115421
Office Address: Plot No. 1A, Sector-16A, Noida-201301, U.P.

cc:
The Compliance Officer
Jubilant Life Sciences Limited

A Jubilant Bhartia Company

OUR VALUES



Jubilant Stock Holding Private Limited

Corporate & Regd. Office :
Plot No.1-A, Sector - 16 A,
Noida-201 301, U.P., India
Tel: +91 120 4361000
Fax: +91 120 4234882
CIN: U52100UP2008PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Jubilant Life Sciences Limited											
Name of the Stock Exchanges where the shares of the Target Company are listed		National Stock Exchange of India Limited and BSE Limited											
Date of reporting		31.05.2017											
Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked		Jubilant Stock Holding Pvt. Ltd.											
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)											
Name of the Promoter(s) or PAC(s) with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+ (3)/release (2)- (3)/invocation(2)-(3))			
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhartia	360,885	0.227%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Mr. Shyam Sunder Bhartia	1,399,935	0.879%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Jubilant Stock Holding Pvt. Ltd.	21,871,992	13.73%	12,055,000	7.57%	Creation	26.05.2017	Pledge	Pledge of shares against loan availed by Jubilant Consumer Private Limited	254000	0.16%	JM Financial Products Ltd	12,309,000	7.73%
MAV Management Advisors LLP	5,681,400	3.567%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Jubilant Advisors LLP	2,238,000	1.40%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Jubilant Consumer Pvt. Ltd	5,567,000	3.50%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Jaytee Pvt. Ltd.	7,600	0.005%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Mr. Shamit Bhartia	129,245	0.081%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Mrs. Kavita Bhartia	10,285	0.006%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
SSB Consultants and Management Services Pvt. Ltd.	21,007,665	13.189%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Torino Overseas Ltd.	770,445	0.484%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Cumin Investments Ltd.	2,400,000	1.507%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Rance Investment Holdings Ltd.	2,400,000	1.507%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Nikita Resources Pvt. Ltd.	3,504,540	2.200%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Mr. Priyavrat Bhartia	3,085	0.002%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
TOTAL	86,051,056	54.02%											

For Jubilant Stock Holding Pvt. Ltd.

Signature of Director
Date : 31.05.2017



Place : Noida

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(**) For example, for the purpose of collateral for loans taken by the Company, Personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.