



THE LEELA

PALACES HOTELS RESORTS

May 25, 2017

Wholesale Debt Market Segment
Bombay Stock Exchange Limited
P J Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Confirmation under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref. Secured Redeemable Non-convertible Debentures issued on Private Placement Basis aggregating to Rs.90 crores (Scrip ID: HLVL19DEC08 / Code No.945983 / ISIN Number – INE102A07013)

In terms of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby undertake that the Company has submitted all documents and intimations to the Debenture Trustee in terms of Trust Deed and has complied with the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Please take the above information.

Thanking you,

Yours faithfully
For **Hotel Leelaventure Limited**

A. S. Bohra

Anandghan Bohra
Company Secretary



Regd. Office:

HOTEL LEEAVENTURE LIMITED

The Leela Mumbai, Sahar, Mumbai 400 059 India. Phone: (91-22) 6691 1234; Fax: (91-22) 6691 1212; Email: leela@theleela.com; www.theleela.com

The Leela Palaces, Hotels and Resorts: New Delhi, Bengaluru, Chennai, Mumbai, Gurgaon, Udaipur, Goa and Kovalam.

Upcoming Properties: Jaipur; Agra; Lake Ashtamudi (Kerala); Bhartiya City, Bengaluru and Lucknow.

Corporate Identity Number (CIN): L55101MH1981PLC024097

