



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766 Email : gramarathnam_uttam@yahoo.com

May 20, 2017

**National Stock Exchange of India Ltd.
Listing Department**
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ref. :- Symbol - UTTAMSUGAR

**Bombay Stock Exchange Ltd.
Listing Department**
P.J. Tower,
Dalal Street,
Fort, Mumbai - 400 001
Ref. - Scrip Code - 532729

Dear Sirs,

Sub. : Disclosure Received from Mr. Anil Kumar Goel pursuant to Reg. 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 for Acquisition of shares of the Company.

Please find enclosed herewith disclosure received under Reg. 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 from Mr. Anil Kumar Goel, regarding acquisition of shares of the Company.

You are requested to take on record the aforesaid information.

Thanking you.

Yours faithfully,
For Uttam Sugar Mills Ltd.


(RAJESH GARG)

Adll. General Manager - Corporate & Legal



19th May, 2017

To,
Uttam Sugar Mills Limited
Corporate Office
A-2E, 3rd Floor,
CMA Tower, Sector 24,
Noida-201301 (UP)

Dear Sir/ Madam,

Subject: Disclosure of Shareholding under Regulation 29(1) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011

In reference to Regulation 29(1) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011, please find enclosed disclosure of our Shareholding in **Uttam Sugar Mills Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



Anil Kumar Goel,
7A, Old Tower Block,
Nandanam,
Chennai-400035
Encl: as above

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART -A - DETAILS OF THE ACQUISITION

1. Name of the Target Company (TC)	Uttam Sugar Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel, Anil Kumar Goel HUF Seema Goel		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	18,47,449	4.844%	4.844%
b) Voting rights (VR) otherwise than by equity shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-----	-----	-----
Total (a+b+c)	18,47,449	4.844%	4.844%
Details of acquisition			
a) Shares carrying voting rights acquired	70,672	0.185%	0.185%
b) VRs acquired otherwise than by equity shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	-----	-----	-----
Total (a+b+c)	70,672	0.185%	0.185%

After the acquisition, holding of:			
a) Shares carrying voting rights	19,18,121	5.029%	5.029%
b) VRs otherwise than by equity shares	----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	-----	-----
Total (a+b+c)	19,18,121	5.029%	5.029%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18 th May, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		



(Anil Goel)

Signature of the acquirer

Place: Chennai

Date: 19-05-2017