



SH: 21 / 2017-18

May 16, 2017

The General Manager, Department of Corporate Services, BSE Limited I Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street Fort, Mumbai – 400 001	The Manager, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
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Dear Sir,

Sub: Preferential Issue – Allotment of 4,31,65,465 Equity Shares on preferential basis

Further to the letter no. SH: 01 / 2017-18 dated April 01, 2017 and letter no. SH: 19 / 2017-18 dated May 05, 2017, it is hereby informed that the Board of Directors of the Bank has approved the allotment of 4,31,65,465 Equity Shares of Rs. 10/- each at a price of Rs. 27.80 per Equity Share (including premium of Rs. 17.80 per Equity Share) to the following investors on Preferential Allotment basis on May 15, 2017:-

S. No.	Name of the Allottee	Number of Equity Shares Allotted
1	B. Ravindran Pillai	43,16,000
2	Gopinathan C.K	43,16,000
3	Kapilkumar Wadhawan	21,57,700
4	Yusuffali Musaliam Veetil Abdul Kader	38,02,465
5	Abhik Sanghvi	12,58,700
6	Prateek Sanghvi	10,79,100
7	Yogesh Sanghvi (HUF)	12,58,700
8	Agnus Capital LLP	17,98,000
9	Jayshree Infrastructure Private Limited	16,01,000
10	Canara HSBC Oriental Bank of Commerce Life Insurance Company Limited	89,92,800
11	Niche Financial Services Private Limited	1,25,85,000
	Total	4,31,65,465

The paid-up share capital of the Bank after the above allotment will be Rs. 253,01,20,840 with 25,30,12,084 Equity Shares of Rs. 10/- each.

Kindly take the same on record.

Thanking you,

Yours faithfully,


Santosh Kumar Barik
Company Secretary