

May 17, 2017

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

Dear Sirs,

Sub: Analyst/Investor meet Security Code: 523405

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Para A of Part A of Schedule III thereto, please find below the details of analyst/investor meeting:

| Date | Particulars | Type | Location |
|---------------------------------|--------------------|--|-----------|
| May 16, 2017 to May 19, 2017 | Non Deal Road Show | One-on-One meetings with various investors | Hong Kong |

Kindly take the above on record.

Thank You.

Yours faithfully, for JM Financial Limited

Manish Sheth

Group Chief Financial Officer