CIN: U65991MH2001GOI131154



Ref: 1094/ITSL/OPR/2017-18

Date: May 9th, 2017

Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E)
JSW Energy Limited. JSW Centre, Bandra Kurla Complex, Bandra East, Mumbai- 400 051.	Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge and release of pledge of shares of JSW ENERGY LTD

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledge of shares and release of pledge of shares of JSW Energy Ltd. in favour of IDBI Trusteeship Services Limited (ITSL) in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of

IDBI Thu teeship Services Ltd

Authorized Signatory

Regd. Office: Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001. Tel.: 022-4080 7000 • Fax: 022-6631 1776 • Email: itsl@idbitrustee.com • response@idbitrustee.com

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Part A

<u>Annexure</u>

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part- A - Details of Acquisition

1. Name of the Target Company (TC)	JSW ENERG	JSW ENERGY LTD			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of JSW Energy Ltd. and release pledge of Equity shares of JSW Energy Ltd. with ID Trusteeship Services Limited as security for and on behalf lenders.				
3. Whether the acquirer belongs to Promoter/Promoter group	No No				
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock E.	Bombay Stock Exchange Limited , National Stock Exchange of India Limited			
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the		
Refore the acquisition—Pledge and release under pledge) under consideration, holding or cquirer along with PACs of:	4,46,03,000	2.72%	2.72%		
 a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by 					
shares d) Warrants/convertible securities/ any other instrument that entities the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)					
e) Total (a+b+c+d)	4,46,03,000	2.72%	2.72%		
tails of Pledge of shares under sideration a) Shares carrying voting rights acquired/	4,46,03,000*	2.72%	2.72%		

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e) Total (a+b+c+d)	1,46,03,000	2.72%	2.72%
undertaking/others)			
(pledge/lien/non-disposal			
in each category) after acquisition. d) Shares in nature of encumbrance			
voting rights in the TC (specify holding			
acquirer to receive shares carrying			
other instrument that entitles the			
c) Warrants/convertible securities/any		}	
o) VKS Otherwise than by shares			
a) Shares carrying voting rights			
<u> </u>			
der consideration holding of acquires along	4,46,03,000	2.72%	2.72%
ter the Pledge / release(under pledge)			2.72%
e) Total (a+b+c+d)	4,45,03,000*	2.72%	
undertaking/others)			
(pledge/lien/non-disposal			
o) Shares in nature of encumbrance			
in each category) acquired/cold			
voting rights in the TC (specify holding			
acquirer to receive shares carrying			
 c) Warrants/convertible securities/any other instrument that entitles the 			
attat 62			
b) VRs acquired/sold otherwise than by shares			
301G	1	{	
a) Shares carrying voting rights acquired/		1	
ee.isidet ation	4,46,03,000*	2.72%	2.72%
Details of Release of Pledge of shares under	1 46 02 000		2.7270
, _	4,46,03,000*	2.72%	2.72%
e) Total (a+b+c+d)		_	
(pledge/lien/non-disposal undertaking/others)			
of shares in nature of encumbrance			
m each category) acquired/eata	-		
voting rights in the TC (specify halding	2		
acquirer to receive shares carrying			
other instrument that entitles the			
c) Warrants/convertible securities/any			
2 sugi 62		1	
b) VRs acquired/sold otherwise than by			



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6. Mode of acquisition/Release (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etcorrection of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	capital was pledged in favour of IDBI Trusteeship Services Limited (Debenture Trustee). 4,46,03,000 Equity Shares constituting 2.72% of paid up capital was released by IDBI Trusteeship Services Limited (Debenture Trustee). This pledge and release was done on account of change of Pledgors as approved by Debenture Holders. 4,46,03,000 Equity Shares constituting 2.72% of paid up capital was pledged in favour of IDBI Trusteeship Services Limited (Debenture Trustee). 4,46,03,000 Equity Shares constituting 2.72% of paid up capital was pledged in favour of IDBI Trusteeship Services Limited (Debenture Trustee). 4,46,03,000 Equity Shares constituting 2.72% of paid up capital was released by IDBI Trusteeship Services Limited (Debenture Trustee). This pledge and release was done on account of change of
3. Date of acquisition /sale Pledge and Release	This pledge and release was done on
of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08-05-2017



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9.Equity share capital /total voting capital of the TC before the said acquisition/ sale	1,64,00,54,795 equity			
	shares of face value as			
	[ml? = -1 = -1 .			
	shareholding pattern	1		
	dated March 31, 2017	1		
	(mi: 1		}	
- <u> </u>				
O. Equity share capital/ total voting capital of	website of BSE Limited		_ {	
he TC after the said acquisition/ sale	1,64,00,54,795 equity			
	shares of face value as			
	disclosed in the			
	shareholding pattern			
	dated March 31, 2017			
	disclosed on the		{	
	website of BSE Limited			
. Total diluted share/voting capital of the TC	<u></u>			
ter the said acquisition/sale.	1,64,00,54,795 equity			
and additionly sale.	shares of face value as			
	disclosed in the			
	shareholding pattern			
	dated March 31, 2017			
	disclosed on the			
	website of BSE Limited			
	}			

^{* 4,46,03,000} Equity Shares constituting 2.72% of Paid Up capital has been released and pledged on May 8, 2017 on account of change of pledger and thus post release and re pledge there is no change in aggregated pledge of shares.



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