

No. Sec./A-SE/17-18/17

May 16, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Stock Code:

**ISIN: INE268A07103, INE268A07111, INE268A07129, INE268A07137,
INE268A07145, INE268A07152, INE268A07160, INE205A07030, INE205A07014,
INE205A07022, INE205A07048, INE205A07055, INE205A07063, INE205A07071,
'INE205A07089, 'INE205A07097, 'INE205A07105 (Debt Securities – BSE Limited)**

Dear Sir(s),

Sub: Certification pursuant to Regulation 52(5)

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose a confirmation from Axis Trustee Services Limited who are acting as Trustee for the Secured Redeemable Non-Convertible Debentures aggregating upto Rs.11,250 crore confirming that they have taken note of the disclosures made by the Company under Regulation 52(4) of the Listing Regulations for the Year ended March 31, 2017.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Vedanta Limited



Bhumika Sood
Company Secretary & Compliance Officer

Encl : as above

VEDANTA LIMITED

DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612
www.vedantalimited.com

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East),
Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530



ATSL/CO/17-18/658

May 15, 2017

Vedanta Limited

1st Floor, C wing, Unit 103,
Corporate Avenue Atul Projects; Chakala,
Andheri (East) - 400093

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015- for the half year ended 31st March, 2017

Dear Sir/Madam,

This has reference to the privately placed Non-Convertible Debentures issued by **Vedanta Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated 15th May, 2017 (enclosed herewith) along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the company for the purpose of submission to the Stock Exchange, without reconfirming;
2. Any commitment pertaining to the interest / principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thank you.

Yours faithfully,
For **Axis Trustee Services Limited**

A handwritten signature in black ink, appearing to read 'Ankit Singhvi'.

Ankit Singhvi
Senior Manager

Encl: As above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com