

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
 Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
 Gandhinagar-382 028, Gujarat. India.
 Tel. : +91 79 232 14000
 Fax : +91 79 232 11951/52/66/71
 E-mail : mktg@kalpatarupower.com
 CIN : L40100GJ1981PLC004281

KPTL/17-18
 24th May, 2017

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287 Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code: KALPATPOWR Listing: https://www.connect2nse.com/LISTING/
---	--

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Regulations”)

Respected Sir(s),

Pursuant to Regulation 30 of the SEBI Regulations, we are pleased to inform you that the Executive Committee of Board of Directors of the Company at its meeting held today has approved issuance of Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures of Rs. 100 Crores (Rupees One Hundred Crores only) on private placement basis.

Disclosure of information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

1.	Type of securities proposed to be issued	Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures (“NCD’s”)
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	1,000 NCDs of Rs. 10,00,000 each aggregating to Rs. 100 Crores
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of BSE Limited
5.	Tenure of the instrument - date of allotment and date of maturity	5 Years from the Deemed Date of allotment. Deemed Date of Allotment- 25 th May, 2017 Date of Maturity- 25 th May, 2022

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
 Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com





6.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	8.45% p.a. Schedule of payment of coupon/interest and principal is as under: <table border="1" data-bbox="842 544 1407 1104"><tr><td>1st Interest Payment</td><td>25-May-2018</td></tr><tr><td>2nd Interest Payment</td><td>27-May-2019</td></tr><tr><td>3rd Interest Payment</td><td>25-May-2020</td></tr><tr><td>Principal (33.33%)</td><td>25-May-2020</td></tr><tr><td>4th Interest Payment</td><td>25-May-2021</td></tr><tr><td>Principal (33.33%)</td><td>25-May-2021</td></tr><tr><td>5th Interest Payment</td><td>25-May-2022</td></tr><tr><td>Principal (33.34%)</td><td>25-May-2022</td></tr></table>	1st Interest Payment	25-May-2018	2nd Interest Payment	27-May-2019	3rd Interest Payment	25-May-2020	Principal (33.33%)	25-May-2020	4th Interest Payment	25-May-2021	Principal (33.33%)	25-May-2021	5th Interest Payment	25-May-2022	Principal (33.34%)	25-May-2022
1st Interest Payment	25-May-2018																	
2nd Interest Payment	27-May-2019																	
3rd Interest Payment	25-May-2020																	
Principal (33.33%)	25-May-2020																	
4th Interest Payment	25-May-2021																	
Principal (33.33%)	25-May-2021																	
5th Interest Payment	25-May-2022																	
Principal (33.34%)	25-May-2022																	
7.	Charge/security, if any, created over the assets	None																
8.	Special right/interest/privileges attached to the instrument and changes thereof	None																
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None																
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None																





11.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures will be redeemed at par as follows: 33.33% at the end of 3 rd year (i.e. 25-May-2020), 33.33% at the end of 4 th year (i.e. 25-May-2021) and 33.34% at the end of 5 th year (i.e. 25-May-2022) from the Deemed Date of Allotment.
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	None

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,

For KALPATARU POWER TRANSMISSION LTD

Rahul C. Shah

Rahul Shah
Company Secretary

